

NAV OF XTBS ON ISSUE

12:00:00 AM

The table below shows the Net Asset Value (NAV) for each Class of Exchange Traded Bond Units ("XTBs") issued by The Australian Corporate Bond Trust and quoted on ASX, as at the close of trading on 22 July 2021.

Fixed Coupon XTBS

ASX Code of XTB	Underlying Bond	Underlying Bond Issuer	Closing Price of Underlying Bond	Closing Yield of Underlying Bond	NAV	NAV per Unit	Units redeemed on prior business day	Units on Issue
YTMALD	ALD 4% Apr-25	Ampol Ltd	109.786	1.588	2,195,550	109.778	0	20,000
YTMAP1	APT 3.75% Oct-23	APA Pipelines	107.019	1.016	5,084,590	107.044	0	47,500
YTMAS2	AST 4.4% Aug-27	AusNet	118.576	1.516	2,798,984	118.601	0	23,600
YTMDO1	DOW 4.5% Mar-22	Downer	103.198	2.044	23,694,261	103.198	0	229,600
YTMDO2	DOW 3.7% Apr-26	Downer	108.815	1.948	1,643,386	108.834	0	15,100
YTMGX1	DXS 4.75% Nov-25	Dexus	114.854	1.414	10,682,306	114.864	0	93,000
YTMGX2	DXS 4.25% May-27	Dexus	115.178	1.651	4,918,101	115.178	0	42,700
YTMGX3	DXS 2.5% Oct-29	Dexus	103.973	2.063	2,412,870	104.003	0	23,200
YTMGP1	GPT 3.657% Aug-26	GPT	111.875	1.534	6,904,045	111.897	0	61,700
YTMIP1	IPL 4.3% Mar-26	Incitec	111.467	2.045	1,449,754	111.520	0	13,000
YTMMG2	MGR 3.5% Sep-23	Mirvac	107.281	0.659	7,156,443	107.293	0	66,700
YTMNQ1	MQG 4.15% Dec-27	Macquarie	113.097	2.031	2,489,630	113.165	0	22,000
YTMNA1	NAB 4% Dec-21	NAB	101.937	0.158	3,262,132	101.942	0	32,000
YTMORG	ORG 2.65% Nov-27	Origin	102.975	2.234	2,986,942	102.998	0	29,000
YTMQF3	QAN 7.75% May-22	Qantas	106.964	0.921	16,656,500	106.910	0	155,800
YTMQF4	QAN 2.95% Nov-29	Qantas	99.222	3.122	3,070,271	99.041	0	31,000
YTMSCP	SCP 3.9% Jun-24	Shopping Ctr	108.366	1.112	140,889	108.376	0	1,300
YTMSS2	SGP 4.5% Nov-22	Stockland	105.153	1.168	5,394,939	105.165	0	51,300
YTMSS3	SGP 3.3% Mar-24	Stockland	107.253	0.961	772,301	107.264	0	7,200
YTMTC1	TCL 4.9% Dec-21	Transurban	101.205	3.334	3,542,195	101.206	0	35,000
YTMTL1	TLS 4% Sep-22	Telstra	105.686	0.267	4,428,243	105.686	0	41,900
YTMTL2	TLS 4% Apr-27	Telstra	114.948	1.467	3,449,955	114.999	0	30,000
YTMVCX	VCX 3.5% Apr-24	Vicinity	107.361	1.098	4,273,366	107.371	0	39,800
YTMVC1	VCX 4% Apr-27	Vicinity	112.585	1.865	6,047,318	112.613	0	53,700

Floating Coupon XTBS

ASX Code of XTB	Underlying Bond	Underlying Bond Issuer	Closing Price of Underlying Bond	Closing Traded Margin of Underlying Bond (bps)	NAV	NAV per Unit	Units redeemed on prior business day	Units on Issue	Current Coupon (BBSW + Interest Margin)	
									BBSW at last Reset Rate	Interest Margin
YTMF13	ANZ FRN Mar-22	ANZ	100.721	5.702	1,043,470	100.721	0	10,360	0.025	1.000
YTMF14	BOQ FRN Nov-21	Bank of Queen	100.490	9.012	2,060,014	100.489	0	20,500	0.039	1.020
YTMF15	NAB FRN Feb-23	NAB	101.236	11.239	3,644,514	101.237	0	36,000	0.044	0.800
YTMF16	WBC FRN Oct-22	Westpac	100.907	8.350	1,311,785	100.907	0	13,000	0.042	0.810

All calculations are based on the closing mid-price for the Underlying Bonds.

Australian Corporate Bond Company Limited (ABN 34 169 442 657, Authorised Representative No. 469037) is an Authorised Representative of Equity Trustees Limited (ABN 46 004 031 298, AFSL No. 240975).

This is general information only. It is important that anyone considering an investment reads the relevant Product Disclosure Statement (PDS) prior to making an investment decision and consults a financial or tax advisor. Past performance is not an indication of future performance. If you require further information regarding Australian Corporate Bond Trust (ARSN: 603 010 779) XTBs, or to view the PDS, please visit www.xtbs.com.au.