

NAV OF XTBS ON ISSUE

12:00:00 AM

The table below shows the Net Asset Value (NAV) for each Class of Exchange Traded Bond Units ("XTBs") issued by The Australian Corporate Bond Trust and quoted on ASX, as at the close of trading on 20 July 2021.

Fixed Coupon XTBS

ASX Code of XTB	Underlying Bond	Underlying Bond Issuer	Closing Price of Underlying Bond	Closing Yield of Underlying Bond	NAV	NAV per Unit	Units redeemed on prior business day	Units on Issue
YTMALD	ALD 4% Apr-25	Ampol Ltd	109.823	1.573	2,195,920	109.796	0	20,000
YTMAP1	APT 3.75% Oct-23	APA Pipelines	107.067	0.990	5,085,184	107.057	0	47,500
YTMAS2	AST 4.4% Aug-27	AusNet	118.631	1.504	2,798,252	118.570	0	23,600
YTMDO1	DOW 4.5% Mar-22	Downer	103.191	2.018	23,692,998	103.193	0	229,600
YTMDO2	DOW 3.7% Apr-26	Downer	108.831	1.940	1,642,487	108.774	0	15,100
YTMGX1	DXS 4.75% Nov-25	Dexus	114.921	1.395	10,684,863	114.891	0	93,000
YTMGX2	DXS 4.25% May-27	Dexus	115.259	1.634	4,919,702	115.216	0	42,700
YTMGX3	DXS 2.5% Oct-29	Dexus	104.118	2.041	2,413,914	104.048	0	23,200
YTMGP1	GPT 3.657% Aug-26	GPT	111.904	1.524	6,902,194	111.867	0	61,700
YTMIP1	IPL 4.3% Mar-26	Incitec	111.549	2.022	1,449,643	111.511	0	13,000
YTMMG2	MGR 3.5% Sep-23	Mirvac	107.250	0.670	7,152,808	107.239	0	66,700
YTMNQ1	MQG 4.15% Dec-27	Macquarie	113.251	2.003	2,489,740	113.170	0	22,000
YTMNA1	NAB 4% Dec-21	NAB	101.936	0.156	3,262,267	101.946	0	32,000
YTMORG	ORG 2.65% Nov-27	Origin	103.099	2.209	2,987,247	103.009	0	29,000
YTMQF3	QAN 7.75% May-22	Qantas	106.916	0.964	16,653,774	106.892	0	155,800
YTMQF4	QAN 2.95% Nov-29	Qantas	99.207	3.120	3,072,596	99.116	0	31,000
YTMSCP	SCP 3.9% Jun-24	Shopping Ctr	108.395	1.097	140,890	108.377	0	1,300
YTMSS2	SGP 4.5% Nov-22	Stockland	105.165	1.149	5,394,811	105.162	0	51,300
YTMSS3	SGP 3.3% Mar-24	Stockland	107.283	0.946	772,312	107.266	0	7,200
YTMTC1	TCL 4.9% Dec-21	Transurban	101.199	3.255	3,542,126	101.204	0	35,000
YTMTL1	TLS 4% Sep-22	Telstra	105.688	0.262	4,428,264	105.687	0	41,900
YTMTL2	TLS 4% Apr-27	Telstra	115.110	1.436	3,450,465	115.016	0	30,000
YTMVCX	VCX 3.5% Apr-24	Vicinity	107.357	1.095	4,272,371	107.346	0	39,800
YTMVC1	VCX 4% Apr-27	Vicinity	112.857	1.814	6,057,387	112.801	0	53,700

Floating Coupon XTBS

ASX Code of XTB	Underlying Bond	Underlying Bond Issuer	Closing Price of Underlying Bond	Closing Traded Margin of Underlying Bond (bps)	NAV	NAV per Unit	Units redeemed on prior business day	Units on Issue	Current Coupon (BBSW + Interest Margin)	
									BBSW at last Reset Rate	Interest Margin
YTMF13	ANZ FRN Mar-22	ANZ	100.718	6.042	1,043,433	100.718	0	10,360	0.025	1.000
YTMF14	BOQ FRN Nov-21	Bank of Queen	100.488	9.413	2,059,973	100.487	0	20,500	0.039	1.020
YTMF15	NAB FRN Feb-23	NAB	101.221	12.107	3,643,956	101.221	0	36,000	0.044	0.800
YTMF16	WBC FRN Oct-22	Westpac	100.901	8.726	1,311,694	100.900	0	13,000	0.042	0.810

All calculations are based on the closing mid-price for the Underlying Bonds.

Australian Corporate Bond Company Limited (ABN 34 169 442 657, Authorised Representative No. 469037) is an Authorised Representative of Equity Trustees Limited (ABN 46 004 031 298, AFSL No. 240975).

This is general information only. It is important that anyone considering an investment reads the relevant Product Disclosure Statement (PDS) prior to making an investment decision and consults a financial or tax advisor. Past performance is not an indication of future performance. If you require further information regarding Australian Corporate Bond Trust (ARSN: 603 010 779) XTBS, or to view the PDS, please visit www.xtbs.com.au.