

NAV OF XTBS ON ISSUE

12:00:00 AM

The table below shows the Net Asset Value (NAV) for each Class of Exchange Traded Bond Units ("XTBs") issued by The Australian Corporate Bond Trust and quoted on ASX, as at the close of trading on 19 July 2021.

Fixed Coupon XTBS

ASX Code of XTB	Underlying Bond	Underlying Bond Issuer	Closing Price of Underlying Bond	Closing Yield of Underlying Bond	NAV	NAV per Unit	Units redeemed on prior business day	Units on Issue
YTMALD	ALD 4% Apr-25	Ampol Ltd	109.658	1.615	2,193,160	109.658	0	20,000
YTMAP1	APT 3.75% Oct-23	APA Pipelines	106.977	1.028	5,081,645	106.982	0	47,500
YTMAS2	AST 4.4% Aug-27	AusNet	118.248	1.564	2,790,712	118.251	0	23,600
YTMDO1	DOW 4.5% Mar-22	Downer	103.190	2.012	23,692,309	103.190	0	229,600
YTMDO2	DOW 3.7% Apr-26	Downer	108.582	1.991	1,639,694	108.589	0	15,100
YTMGX1	DXS 4.75% Nov-25	Dexus	114.698	1.444	10,667,844	114.708	0	93,000
YTMGX2	DXS 4.25% May-27	Dexus	114.882	1.697	4,906,657	114.910	0	42,700
YTMGX3	DXS 2.5% Oct-29	Dexus	103.574	2.111	2,402,894	103.573	0	23,200
YTMGP1	GPT 3.657% Aug-26	GPT	111.622	1.578	6,887,664	111.632	0	61,700
YTMIP1	IPL 4.3% Mar-26	Incitec	111.328	2.068	1,447,401	111.339	0	13,000
YTMMG2	MGR 3.5% Sep-23	Mirvac	107.166	0.707	7,147,772	107.163	0	66,700
YTMNQ1	MQG 4.15% Dec-27	Macquarie	112.803	2.072	2,481,699	112.805	0	22,000
YTMNA1	NAB 4% Dec-21	NAB	101.932	0.163	3,261,967	101.936	0	32,000
YTMORG	ORG 2.65% Nov-27	Origin	102.798	2.259	2,980,896	102.790	0	29,000
YTMQF3	QAN 7.75% May-22	Qantas	106.902	0.977	16,653,929	106.893	0	155,800
YTMQF4	QAN 2.95% Nov-29	Qantas	98.638	3.197	3,058,336	98.656	0	31,000
YTMSCP	SCP 3.9% Jun-24	Shopping Ctr	108.271	1.138	140,754	108.272	0	1,300
YTMSS2	SGP 4.5% Nov-22	Stockland	105.147	1.160	5,393,477	105.136	0	51,300
YTMSS3	SGP 3.3% Mar-24	Stockland	107.168	0.987	771,620	107.170	0	7,200
YTMTC1	TCL 4.9% Dec-21	Transurban	101.194	3.245	3,542,392	101.211	0	35,000
YTMTL1	TLS 4% Sep-22	Telstra	105.664	0.282	4,427,405	105.666	0	41,900
YTMTL2	TLS 4% Apr-27	Telstra	114.713	1.503	3,441,660	114.722	0	30,000
YTMVCX	VCX 3.5% Apr-24	Vicinity	107.245	1.134	4,268,510	107.249	0	39,800
YTMVC1	VCX 4% Apr-27	Vicinity	112.531	1.869	6,034,645	112.377	0	53,700

Floating Coupon XTBS

ASX Code of XTB	Underlying Bond	Underlying Bond Issuer	Closing Price of Underlying Bond	Closing Traded Margin of Underlying Bond (bps)	NAV	NAV per Unit	Units redeemed on prior business day	Units on Issue	Current Coupon (BBSW + Interest Margin)	
									BBSW at last Reset Rate	Interest Margin
YTMF13	ANZ FRN Mar-22	ANZ	100.718	6.006	1,043,433	100.718	0	10,360	0.025	1.000
YTMF14	BOQ FRN Nov-21	Bank of Queen	100.487	9.488	2,059,963	100.486	0	20,500	0.039	1.020
YTMF15	NAB FRN Feb-23	NAB	101.203	13.226	3,643,812	101.217	0	36,000	0.044	0.800
YTMF16	WBC FRN Oct-22	Westpac	100.900	8.732	1,311,687	100.899	0	13,000	0.042	0.810

All calculations are based on the closing mid-price for the Underlying Bonds.

Australian Corporate Bond Company Limited (ABN 34 169 442 657, Authorised Representative No. 469037) is an Authorised Representative of Equity Trustees Limited (ABN 46 004 031 298, AFSL No. 240975).

This is general information only. It is important that anyone considering an investment reads the relevant Product Disclosure Statement (PDS) prior to making an investment decision and consults a financial or tax advisor. Past performance is not an indication of future performance. If you require further information regarding Australian Corporate Bond Trust (ARSN: 603 010 779) XTBs, or to view the PDS, please visit www.xtbs.com.au.