

## NAV OF XTBS ON ISSUE

12:00:00 AM

The table below shows the Net Asset Value (NAV) for each Class of Exchange Traded Bond Units ("XTBs") issued by The Australian Corporate Bond Trust and quoted on ASX, as at the close of trading on 12 July 2021.

### Fixed Coupon XTBS

| ASX Code of XTB | Underlying Bond   | Underlying Bond Issuer | Closing Price of Underlying Bond | Closing Yield of Underlying Bond | NAV        | NAV per Unit | Units redeemed on prior business day | Units on Issue |
|-----------------|-------------------|------------------------|----------------------------------|----------------------------------|------------|--------------|--------------------------------------|----------------|
| YTMALD          | ALD 4% Apr-25     | Ampol Ltd              | 109.628                          | 1.615                            | 2,192,550  | 109.628      | 0                                    | 20,000         |
| YTMAP1          | APT 3.75% Oct-23  | APA Pipelines          | 106.978                          | 1.018                            | 5,081,455  | 106.978      | 0                                    | 47,500         |
| YTMAS2          | AST 4.4% Aug-27   | AusNet                 | 118.144                          | 1.575                            | 2,788,399  | 118.153      | 0                                    | 23,600         |
| YTMAS2          | AST 5.75% Jun-22  | AusNet                 | 105.455                          | 0.297                            | 4,650,433  | 105.452      | 0                                    | 44,100         |
| YTMDO1          | DOW 4.5% Mar-22   | Downer                 | 103.183                          | 1.963                            | 23,690,702 | 103.183      | 0                                    | 229,600        |
| YTMDO2          | DOW 3.7% Apr-26   | Downer                 | 108.538                          | 1.992                            | 1,638,969  | 108.541      | 0                                    | 15,100         |
| YTMGX1          | DXS 4.75% Nov-25  | Dexus                  | 114.705                          | 1.436                            | 10,667,565 | 114.705      | 0                                    | 93,000         |
| YTMGX2          | DXS 4.25% May-27  | Dexus                  | 114.790                          | 1.706                            | 4,901,512  | 114.790      | 0                                    | 42,700         |
| YTMGX3          | DXS 2.5% Oct-29   | Dexus                  | 103.296                          | 2.142                            | 2,396,676  | 103.305      | 0                                    | 23,200         |
| YTMGP1          | GPT 3.657% Aug-26 | GPT                    | 111.637                          | 1.569                            | 6,888,219  | 111.641      | 0                                    | 61,700         |
| YTMIP1          | IPL 4.3% Mar-26   | Incitec                | 111.251                          | 2.075                            | 1,446,289  | 111.253      | 0                                    | 13,000         |
| YTMMG2          | MGR 3.5% Sep-23   | Mirvac                 | 107.134                          | 0.715                            | 7,145,671  | 107.132      | 0                                    | 66,700         |
| YTMNQ1          | MQG 4.15% Dec-27  | Macquarie              | 112.600                          | 2.097                            | 2,477,596  | 112.618      | 0                                    | 22,000         |
| YTMNA1          | NAB 4% Dec-21     | NAB                    | 101.927                          | 0.168                            | 3,262,030  | 101.938      | 0                                    | 32,000         |
| YTMORG          | ORG 2.65% Nov-27  | Origin                 | 102.678                          | 2.271                            | 2,978,503  | 102.707      | 0                                    | 29,000         |
| YTMQF3          | QAN 7.75% May-22  | Qantas                 | 106.895                          | 0.962                            | 16,656,344 | 106.909      | 0                                    | 155,800        |
| YTMQF4          | QAN 2.95% Nov-29  | Qantas                 | 98.344                           | 3.230                            | 3,049,222  | 98.362       | 0                                    | 31,000         |
| YTMSCP          | SCP 3.9% Jun-24   | Shopping Ctr           | 108.311                          | 1.117                            | 140,802    | 108.309      | 0                                    | 1,300          |
| YTMSS2          | SGP 4.5% Nov-22   | Stockland              | 105.139                          | 1.150                            | 5,393,605  | 105.139      | 0                                    | 51,300         |
| YTMSS3          | SGP 3.3% Mar-24   | Stockland              | 107.166                          | 0.980                            | 771,584    | 107.165      | 0                                    | 7,200          |
| YTMTC1          | TCL 4.9% Dec-21   | Transurban             | 101.193                          | 3.093                            | 3,542,054  | 101.202      | 0                                    | 35,000         |
| YTMTL1          | TLS 4% Sep-22     | Telstra                | 105.688                          | 0.257                            | 4,428,181  | 105.685      | 0                                    | 41,900         |
| YTMTL2          | TLS 4% Apr-27     | Telstra                | 114.639                          | 1.510                            | 3,439,575  | 114.653      | 0                                    | 30,000         |
| YTMVCX          | VCX 3.5% Apr-24   | Vicinity               | 107.276                          | 1.115                            | 4,269,625  | 107.277      | 0                                    | 39,800         |
| YTMVC1          | VCX 4% Apr-27     | Vicinity               | 112.423                          | 1.881                            | 6,037,840  | 112.437      | 0                                    | 53,700         |

### Floating Coupon XTBS

| ASX Code of XTB | Underlying Bond | Underlying Bond Issuer | Closing Price of Underlying Bond | Closing Traded Margin of Underlying Bond (bps) | NAV       | NAV per Unit | Units redeemed on prior business day | Units on Issue | Current Coupon (BBSW + Interest Margin) |                 |
|-----------------|-----------------|------------------------|----------------------------------|--|-----------|--------------|--------------------------------------|----------------|---|-----------------|
|                 |                 |                        |                                  |  |           |              |                                      |                | BBSW at last Reset Rate                 | Interest Margin |
| YTMF13          | ANZ FRN Mar-22  | ANZ                    | 100.718                          | 5.770  | 1,043,433 | 100.718      | 0                                    | 10,360         | 0.025                                   | 1.000           |
| YTMF14          | BOQ FRN Nov-21  | Bank of Queen          | 100.486                          | 9.307  | 2,059,922 | 100.484      | 0                                    | 20,500         | 0.039                                   | 1.020           |
| YTMF15          | NAB FRN Feb-23  | NAB                    | 101.217                          | 12.172   | 3,643,812 | 101.217      | 0                                    | 36,000         | 0.044                                   | 0.800           |
| YTMF16          | WBC FRN Oct-22  | Westpac                | 101.110                          | 8.756  | 1,314,430 | 101.110      | 0                                    | 13,000         | 0.042                                   | 0.810           |

All calculations are based on the closing mid-price for the Underlying Bonds.

Australian Corporate Bond Company Limited (ABN 34 169 442 657, Authorised Representative No. 469037) is an Authorised Representative of Equity Trustees Limited (ABN 46 004 031 298, AFSL No. 240975).

This is general information only. It is important that anyone considering an investment reads the relevant Product Disclosure Statement (PDS) prior to making an investment decision and consults a financial or tax advisor. Past performance is not an indication of future performance. If you require further information regarding Australian Corporate Bond Trust (ARSN: 603 010 779) XTBs, or to view the PDS, please visit [www.xtbs.com.au](http://www.xtbs.com.au).