

## NAV OF XTBS ON ISSUE

12:00:00 AM

The table below shows the Net Asset Value (NAV) for each Class of Exchange Traded Bond Units ("XTBs") issued by The Australian Corporate Bond Trust and quoted on ASX, as at the close of trading on 21 September 2020.

### Fixed Coupon XTBS

ASX Code of XTB	Underlying Bond	Underlying Bond Issuer	Closing Price of Underlying Bond	Closing Yield of Underlying Bond	NAV	NAV per Unit	Units redeemed on prior business day	Units on Issue
YTMAGL	AGL 5% Nov-21	AGL Energy	104.496	2.638	18,506,065	104.495	0	177,100
YTMAP1	APT 3.75% Oct-23	APA Pipelines	108.285	1.515	5,955,015	108.273	0	55,000
YTMAS1	AST 5.75% Jun-22	AusNet	110.111	0.746	4,855,763	110.108	0	44,100
YTMAS2	AST 4.4% Aug-27	AusNet	119.354	1.505	3,831,617	119.365	0	32,100
YTMAZJ	AZJ 5.75% Oct-20	Aurizon	102.800	0.763	18,822,632	102.800	0	183,100
YTMDO1	DOW 4.5% Mar-22	Downer	102.959	2.536	29,341,748	102.954	0	285,000
YTMDX1	DXS 4.75% Nov-25	Dexus	114.342	2.152	11,777,175	114.342	0	103,000
YTMDX2	DXS 4.25% May-27	Dexus	113.620	2.280	4,635,696	113.620	0	40,800
YTMGP1	GPT 3.657% Aug-26	GPT	108.353	2.198	6,306,581	108.361	0	58,200
YTMGM2	MGR 3.5% Sep-23	Mirvac	105.771	1.532	7,583,888	105.773	0	71,700
YTMNA1	NAB 4% Dec-21	NAB	105.612	0.306	4,752,473	105.611	0	45,000
YTMQF2	QAN 7.5% Jun-21	Qantas	105.948	2.093	16,782,480	105.950	0	158,400
YTMQF3	QAN 7.75% May-22	Qantas	110.827	2.678	21,578,406	110.829	0	194,700
YTMQF4	QAN 2.95% Nov-29	Qantas	88.749	4.595	1,332,008	88.801	0	15,000
YTMMSG1	SGP 8.25% Nov-20	Stockland	103.933	1.068	4,261,271	103.933	0	41,000
YTMMSG2	SGP 4.5% Nov-22	Stockland	105.456	2.610	5,989,872	105.456	0	56,800
YTMTCCL	TCL 4.9% Dec-21	Transurban	104.968	1.922	3,673,703	104.963	0	35,000
YTMTL1	TLS 4% Sep-22	Telstra	106.405	0.774	4,990,160	106.400	0	46,900
YTMTL2	TLS 4% Apr-27	Telstra	118.351	1.346	3,610,117	118.365	0	30,500
YTMVCX	VCX 3.5% Apr-24	Vicinity	105.969	2.180	3,920,890	105.970	0	37,000
YTMVC1	VCX 4% Apr-27	Vicinity	108.894	2.787	7,101,193	108.914	0	65,200

### Floating Coupon XTBS

ASX Code of XTB	Underlying Bond	Underlying Bond Issuer	Closing Price of Underlying Bond	Closing Traded Margin of Underlying Bond (bps)	NAV	NAV per Unit	Units redeemed on prior business day	Units on Issue	Current Coupon (BBSW + Interest Margin)	
									BBSW at last Reset Rate	Interest Margin
YTMF13	ANZ FRN Mar-22	ANZ	101.192	21.139	1,048,344	101.192	0	10,360	0.090	1.000
YTMF14	BOQ FRN Nov-21	Bank of Queen	100.865	36.452	2,975,149	100.853	0	29,500	0.100	1.020
YTMF15	NAB FRN Feb-23	NAB	101.259	31.481	4,202,186	101.258	0	41,500	0.102	0.800
YTMF16	WBC FRN Oct-22	Westpac	101.249	28.080	3,542,088	101.203	0	35,000	0.102	0.810
YTMF17	AMP FRN May-21	AMP	100.411	91.811	3,363,769	100.411	0	33,500	0.110	1.350

All calculations are based on the closing mid-price for the Underlying Bonds.

This is general information only. It is important that anyone considering an investment reads the relevant Product Disclosure Statement (PDS) prior to making an investment decision and consults a financial or tax advisor. Past performance is not an indication of future performance. If you require further information regarding Australian Corporate Bond Trust (ARSN: 603 010 779) XTBs, or to view the PDS, please visit [www.xtbs.com.au](http://www.xtbs.com.au).