

NAV OF XTBS ON ISSUE

12:00:00 AM

The table below shows the Net Asset Value (NAV) for each Class of Exchange Traded Bond Units ("XTBs") issued by The Australian Corporate Bond Trust and quoted on ASX, as at the close of trading on 16 April 2019.

Fixed Coupon XTBS

ASX Code of XTB	Underlying Bond	Underlying Bond Issuer	Closing Price of Underlying Bond	Closing Yield of Underlying Bond	NAV	NAV per Unit	Units redeemed on prior business day	Units on Issue
YTMAGL	AGL 5% Nov-21	AGL Energy	107.247	2.955	17,544,464	107.240	0	163,600
YTMANZ	ANZ 3.25% Jun-20	ANZ	102.617	1.984	1,026,105	102.611	0	10,000
YTMAPA	APA 7.75% Jul-20	APA Pipelines	108.378	2.455	5,624,974	108.381	0	51,900
YTMAP1	APT 3.75% Oct-23	APA Pipelines	103.997	2.795	5,199,350	103.987	0	50,000
YTMAS2	AST 5.75% Jun-22	AusNet	112.236	2.325	5,510,321	112.227	0	49,100
YTMAS2	AST 4.4% Aug-27	AusNet	109.871	3.145	2,867,333	109.860	0	26,100
YTMAWC	AWC 5.5% Nov-19	Alumina	102.494	5.179	22,886,352	102.492	0	223,300
YTMZAJ	AZJ 5.75% Oct-20	Aurizon	107.773	2.360	19,732,046	107.767	0	183,100
YTMBH1	BHP 3% Mar-20	BHP	101.013	2.081	1,515,143	101.010	0	15,000
YTMCCA	CCA 4.25% Nov-19	Coca Cola	102.925	2.303	977,792	102.926	0	9,500
YTMDO1	DOW 4.5% Mar-22	Downer	104.783	2.933	30,899,032	104.778	0	294,900
YTMDX1	DXS 4.75% Nov-25	Dexus	110.726	3.284	11,298,438	110.769	0	102,000
YTMDX2	DXS 4.25% May-27	Dexus	106.913	3.524	2,401,211	106.721	0	22,500
YTMGP1	GPT 3.657% Aug-26	GPT	103.201	3.246	6,778,893	103.180	0	65,700
YTMILL1	LLC 6% May-20	Lend Lease	106.138	2.607	18,350,569	106.134	0	172,900
YTMGR	MGR 5.75% Sep-20	Mirvac	105.167	2.366	6,256,931	105.159	0	59,500
YTMGR2	MGR 3.5% Sep-23	Mirvac	102.959	2.853	8,471,057	102.929	0	82,300
YTMQMG	MQG 3.25% Mar-20	Macquarie	101.385	2.114	1,013,810	101.381	0	10,000
YTMNAB	NAB 4.25% May-19	NAB	101.948	1.985	509,743	101.949	0	5,000
YTMNA1	NAB 4% Dec-21	NAB	106.243	2.100	4,780,665	106.237	0	45,000
YTMNVN	NVN 5% Dec-19	Novion	103.469	2.244	-	0	0	0
YTMQF1	QAN 6.5% Apr-20	Qantas	103.947	2.418	10,103,260	103.943	0	97,200
YTMQF2	QAN 7.5% Jun-21	Qantas	113.060	2.486	17,568,514	113.054	0	155,400
YTMQF3	QAN 7.75% May-22	Qantas	118.241	2.644	24,202,295	118.233	0	204,700
YTMSCG	SCG 5% Oct-19	Sccentre	100.650	3.570	3,221,104	100.660	0	32,000
YTMSSGP	SGP 5.5% Sep-19	Stockland	101.827	2.347	855,332	101.825	0	8,400
YTMSSG1	SGP 8.25% Nov-20	Stockland	112.481	2.363	4,611,434	112.474	0	41,000
YTMSSG2	SGP 4.5% Nov-22	Stockland	107.511	2.823	5,676,053	107.501	0	52,800
YTMTCCL	TCL 4.9% Dec-21	Transurban	106.942	2.848	2,566,610	106.942	0	24,000
YMTLS	TLS 7.75% Jul-20	Telstra	108.834	2.138	3,754,566	108.828	0	34,500
YMTL1	TLS 4% Sep-22	Telstra	105.276	2.487	5,726,661	105.270	0	54,400
YMTL2	TLS 4% Apr-27	Telstra	105.730	3.182	2,167,086	105.712	0	20,500
YTMVCX	VCX 3.5% Apr-24	Vicinity	103.827	3.034	1,660,992	103.812	0	16,000
YTMVC1	VCX 4% Apr-27	Vicinity	105.055	3.546	4,211,964	105.037	0	40,100
YTMWBC	WBC 3.25% Jan-20	Westpac	101.720	1.988	508,585	101.717	0	5,000
YTMWB1	WBC 3.5% Jul-20	Westpac	102.650	2.005	1,026,440	102.644	0	10,000
YTMWE1	WES 4.75% Mar-20	Wesfarmers	102.848	2.075	5,348,044	102.847	0	52,000

Floating Coupon XTBS

ASX Code of XTB	Underlying Bond	Underlying Bond Issuer	Closing Price of Underlying Bond	Closing Traded Margin of Underlying Bond (bps)	NAV	NAV per Unit	Units redeemed on prior business day	Units on Issue	Current Coupon (BBSW + Interest Margin)		Current Yield of Underlying Bond
									BBSW at last Reset Rate	Interest Margin	
YTMF05	NAB FRN May-19	NAB	100.489	39.979	1,507,328	100.489	0	15,000	1.910	0.850	2.747
YTMF07	ANZ FRN Apr-20	ANZ	100.447	37.337	3,013,395	100.447	0	30,000	1.699	0.820	2.508
YTMF08	BOQ FRN Nov-19	Bank of Queen	100.885	58.450	17,705,230	100.885	0	175,500	2.020	1.070	3.063
YTMF09	MQG FRN Mar-20	Macquarie	100.913	49.636	17,558,862	100.913	0	174,000	1.881	1.100	2.954
YTMF10	NAB FRN Jun-20	NAB	100.804	39.500	2,923,302	100.804	0	29,000	1.881	0.800	2.660
YTMF11	WBC FRN Jul-20	Westpac	101.336	36.305	8,005,544	101.336	0	79,000	2.074	0.900	2.935
YTMF13	ANZ FRN Mar-22	ANZ	101.511	58.526	544,094	101.510	0	5,360	1.863	1.000	2.821
YTMF14	BOQ FRN Nov-21	Bank of Queen	100.962	83.454	1,514,438	100.963	0	15,000	1.950	1.020	2.942
YTMF15	NAB FRN Feb-23	NAB	100.860	70.803	1,008,650	100.865	0	10,000	1.994	0.800	2.770
YTMF16	WBC FRN Oct-22	Westpac	101.102	67.324	505,510	101.102	0	5,000	2.074	0.810	2.853
YTMF17	AMP FRN May-21	AMP	100.943	112.243	1,009,425	100.943	0	10,000	1.891	1.350	3.211

All calculations are based on the closing mid-price for the Underlying Bonds.

This is general information only. It is important that anyone considering an investment reads the relevant Product Disclosure Statement (PDS) prior to making an investment decision and consults a financial or tax advisor. Past performance is not an indication of future performance. If you require further information regarding Australian Corporate Bond Trust (ARSN: 603 010 779) XTBs, or to view the PDS, please visit www.xtbs.com.au.