

## NAV OF XTBS ON ISSUE

12:00:00 AM

The table below shows the Net Asset Value (NAV) for each Class of Exchange Traded Bond Units ("XTBs") issued by The Australian Corporate Bond Trust and quoted on ASX, as at the close of trading on 15 April 2019.

### Fixed Coupon XTBS

ASX Code of XTB	Underlying Bond	Underlying Bond Issuer	Closing Price of Underlying Bond	Closing Yield of Underlying Bond	NAV	NAV per Unit	Units redeemed on prior business day	Units on Issue
YTMAGL	AGL 5% Nov-21	AGL Energy	107.173	2.980	17,532,521	107.167	0	163,600
YTMANZ	ANZ 3.25% Jun-20	ANZ	102.574	2.017	1,025,775	102.578	0	10,000
YTMAPA	APA 7.75% Jul-20	APA Pipelines	108.334	2.483	5,622,353	108.331	0	51,900
YTMAP1	APT 3.75% Oct-23	APA Pipelines	103.880	2.820	5,193,000	103.860	0	50,000
YTMAS1	AST 5.75% Jun-22	AusNet	112.114	2.361	5,504,184	112.102	0	49,100
YTMAS2	AST 4.4% Aug-27	AusNet	109.626	3.176	2,859,438	109.557	0	26,100
YTMAWC	AWC 5.5% Nov-19	Alumina	102.488	5.165	22,885,459	102.488	0	223,300
YTMZAJ	AZJ 5.75% Oct-20	Aurizon	107.720	2.390	19,722,708	107.716	0	183,100
YTMBH1	BHP 3% Mar-20	BHP	100.986	2.104	1,514,723	100.982	0	15,000
YTMCCA	CCA 4.25% Nov-19	Coca Cola	102.910	2.318	977,645	102.910	0	9,500
YTMDO1	DOW 4.5% Mar-22	Downer	104.577	3.003	30,316,003	104.574	0	289,900
YTM DX1	DXS 4.75% Nov-25	Dexus	110.559	3.309	11,268,246	110.473	0	102,000
YTM DX2	DXS 4.25% May-27	Dexus	106.781	3.541	2,398,635	106.606	0	22,500
YTMGP1	GPT 3.657% Aug-26	GPT	103.037	3.270	6,768,743	103.025	0	65,700
YTM L1	LLC 6% May-20	Lend Lease	106.095	2.640	18,343,393	106.093	0	172,900
YTM MGR	MGR 5.75% Sep-20	Mirvac	105.118	2.395	6,254,253	105.114	0	59,500
YTM MGR2	MGR 3.5% Sep-23	Mirvac	102.811	2.887	8,459,987	102.795	0	82,300
YTM MQG	MQG 3.25% Mar-20	Macquarie	101.365	2.130	1,013,635	101.364	0	10,000
YTM NAB	NAB 4.25% May-19	NAB	101.942	1.988	509,713	101.943	0	5,000
YTM NA1	NAB 4% Dec-21	NAB	106.164	2.128	4,776,953	106.155	0	45,000
YTM NVN	NVN 5% Dec-19	Novion	103.451	2.262	-	0	0	0
YTM QF1	QAN 6.5% Apr-20	Qantas	103.918	2.440	10,100,538	103.915	0	97,200
YTM QF2	QAN 7.5% Jun-21	Qantas	112.986	2.515	16,992,643	112.983	0	150,400
YTM QF3	QAN 7.75% May-22	Qantas	118.163	2.666	24,186,124	118.154	0	204,700
YTM SCG	SCG 5% Oct-19	Scentre	100.665	3.521	3,221,040	100.658	0	32,000
YTM SGP	SGP 5.5% Sep-19	Stockland	101.811	2.372	855,208	101.811	0	8,400
YTM SGP1	SGP 8.25% Nov-20	Stockland	112.424	2.393	4,609,179	112.419	0	41,000
YTM SGP2	SGP 4.5% Nov-22	Stockland	107.400	2.852	5,669,400	107.375	0	52,800
YTM TCL	TCL 4.9% Dec-21	Transurban	106.936	2.848	2,566,424	106.934	0	24,000
YTM TLS	TLS 7.75% Jul-20	Telstra	108.784	2.172	3,752,996	108.783	0	34,500
YTM TL1	TLS 4% Sep-22	Telstra	105.154	2.521	5,721,221	105.170	0	54,400
YTM TL2	TLS 4% Apr-27	Telstra	105.504	3.212	2,162,853	105.505	0	20,500
YTM VCX	VCX 3.5% Apr-24	Vicinity	103.698	3.060	1,658,768	103.673	0	16,000
YTM VC1	VCX 4% Apr-27	Vicinity	104.892	3.568	4,203,723	104.831	0	40,100
YTM WBC	WBC 3.25% Jan-20	Westpac	101.695	2.015	508,460	101.692	0	5,000
YTM WB1	WBC 3.5% Jul-20	Westpac	102.610	2.032	1,026,060	102.606	0	10,000
YTM WE1	WES 4.75% Mar-20	Wesfarmers	102.814	2.105	5,346,328	102.814	0	52,000

### Floating Coupon XTBS

ASX Code of XTB	Underlying Bond	Underlying Bond Issuer	Closing Price of Underlying Bond	Closing Traded Margin of Underlying Bond (bps)	NAV	NAV per Unit	Units redeemed on prior business day	Units on Issue	Current Coupon (BBSW + Interest Margin)		Current Yield of Underlying Bond
									BBSW at last Reset Rate	Interest Margin	
YTMF05	NAB FRN May-19	NAB	100.483	40.178	1,507,283	100.486	0	15,000	1.910	0.850	2.747
YTMF07	ANZ FRN Apr-20	ANZ	100.449	36.558	3,013,290	100.443	0	30,000	1.699	0.820	2.508
YTMF08	BOQ FRN Nov-19	Bank of Queen	100.877	58.642	17,704,089	100.878	0	175,500	2.020	1.070	3.063
YTMF09	MQG FRN Mar-20	Macquarie	100.906	49.683	17,557,644	100.906	0	174,000	1.881	1.100	2.954
YTMF10	NAB FRN Jun-20	NAB	100.797	39.560	2,923,099	100.797	0	29,000	1.881	0.800	2.660
YTMF11	WBC FRN Jul-20	Westpac	101.332	36.171	8,005,228	101.332	0	79,000	2.074	0.900	2.935
YTMF13	ANZ FRN Mar-22	ANZ	101.490	59.010	543,997	101.492	0	5,360	1.863	1.000	2.821
YTMF14	BOQ FRN Nov-21	Bank of Queen	100.942	83.948	1,514,265	100.951	0	15,000	1.950	1.020	2.942
YTMF15	NAB FRN Feb-23	NAB	100.851	70.856	1,008,530	100.853	0	10,000	1.994	0.800	2.770
YTMF16	WBC FRN Oct-22	Westpac	101.096	67.321	505,478	101.096	0	5,000	2.074	0.810	2.853
YTMF17	AMP FRN May-21	AMP	100.935	112.241	1,009,350	100.935	0	10,000	1.891	1.350	3.211

All calculations are based on the closing mid-price for the Underlying Bonds.

This is general information only. It is important that anyone considering an investment reads the relevant Product Disclosure Statement (PDS) prior to making an investment decision and consults a financial or tax advisor. Past performance is not an indication of future performance. If you require further information regarding Australian Corporate Bond Trust (ARSN: 603 010 779) XTBs, or to view the PDS, please visit [www.xtbs.com.au](http://www.xtbs.com.au).