

## NAV OF XTBS ON ISSUE

12:00:00 AM

The table below shows the Net Asset Value (NAV) for each Class of Exchange Traded Bond Units ("XTBs") issued by The Australian Corporate Bond Trust and quoted on ASX, as at the close of trading on 12 April 2019.

### Fixed Coupon XTBS

ASX Code of XTB	Underlying Bond	Underlying Bond Issuer	Closing Price of Underlying Bond	Closing Yield of Underlying Bond	NAV	NAV per Unit	Units redeemed on prior business day	Units on Issue
YTMAGL	AGL 5% Nov-21	AGL Energy	107.217	2.960	17,543,564	107.235	0	163,600
YTMANZ	ANZ 3.25% Jun-20	ANZ	102.587	2.000	1,025,950	102.595	0	10,000
YTMAPA	APA 7.75% Jul-20	APA Pipelines	108.354	2.462	5,623,936	108.361	0	51,900
YTMAP1	APT 3.75% Oct-23	APA Pipelines	104.006	2.789	5,201,750	104.035	0	50,000
YTMAS1	AST 5.75% Jun-22	AusNet	112.160	2.344	5,508,308	112.186	0	49,100
YTMAS2	AST 4.4% Aug-27	AusNet	109.905	3.138	2,869,591	109.946	0	26,100
YTMAWC	AWC 5.5% Nov-19	Alumina	102.481	5.153	22,882,333	102.474	0	223,300
YTMZAJ	AZJ 5.75% Oct-20	Aurizon	107.742	2.371	19,729,300	107.752	0	183,100
YTMBH1	BHP 3% Mar-20	BHP	100.985	2.099	1,514,873	100.992	0	15,000
YTMCCA	CCA 4.25% Nov-19	Coca Cola	102.909	2.308	977,674	102.913	0	9,500
YTMDO1	DOW 4.5% Mar-22	Downer	104.652	2.974	30,343,833	104.670	0	289,900
YTM DX1	DXS 4.75% Nov-25	Dexus	110.778	3.272	11,316,951	110.951	0	102,000
YTM DX2	DXS 4.25% May-27	Dexus	107.120	3.492	2,411,370	107.172	0	22,500
YTMGP1	GPT 3.657% Aug-26	GPT	103.351	3.221	6,793,117	103.396	0	65,700
YTM L1	LLC 6% May-20	Lend Lease	106.103	2.625	18,346,333	106.110	0	172,900
YTM MGR	MGR 5.75% Sep-20	Mirvac	105.142	2.374	6,256,395	105.150	0	59,500
YTM MGR2	MGR 3.5% Sep-23	Mirvac	102.956	2.850	8,476,571	102.996	-5000	82,300
YTM MQG	MQG 3.25% Mar-20	Macquarie	101.367	2.121	1,013,720	101.372	0	10,000
YTM NAB	NAB 4.25% May-19	NAB	101.936	1.988	509,681	101.936	0	5,000
YTM NAB1	NAB 4% Dec-21	NAB	106.217	2.106	4,780,913	106.243	-5000	45,000
YTM NVN	NVN 5% Dec-19	Novion	103.448	2.256	-	0	0	0
YTM QF1	QAN 6.5% Apr-20	Qantas	103.926	2.426	10,102,190	103.932	0	97,200
YTM QF2	QAN 7.5% Jun-21	Qantas	113.032	2.491	17,002,946	113.052	0	150,400
YTM QF3	QAN 7.75% May-22	Qantas	118.259	2.634	24,213,144	118.286	0	204,700
YTM SCG	SCG 5% Oct-19	Scentre	100.636	3.559	3,220,672	100.646	0	32,000
YTM SGP	SGP 5.5% Sep-19	Stockland	101.807	2.365	855,182	101.807	0	8,400
YTM SGP1	SGP 8.25% Nov-20	Stockland	112.459	2.367	4,611,229	112.469	0	41,000
YTM SGP2	SGP 4.5% Nov-22	Stockland	107.498	2.822	5,677,241	107.524	0	52,800
YTM TCL	TCL 4.9% Dec-21	Transurban	106.959	2.836	2,567,006	106.959	0	24,000
YTM TLS	TLS 7.75% Jul-20	Telstra	108.808	2.148	3,753,876	108.808	0	34,500
YTM L1	TLS 4% Sep-22	Telstra	105.276	2.482	5,728,728	105.308	0	54,400
YTM L2	TLS 4% Apr-27	Telstra	105.859	3.161	2,171,483	105.926	0	20,500
YTM VCX	VCX 3.5% Apr-24	Vicinity	103.872	3.021	1,662,456	103.904	0	16,000
YTM VC1	VCX 4% Apr-27	Vicinity	105.213	3.521	4,221,367	105.271	0	40,100
YTM WBC	WBC 3.25% Jan-20	Westpac	101.702	1.997	508,533	101.707	0	5,000
YTM WB1	WBC 3.5% Jul-20	Westpac	102.628	2.014	1,026,355	102.636	0	10,000
YTM WE1	WES 4.75% Mar-20	Wesfarmers	102.824	2.088	5,347,056	102.828	0	52,000

### Floating Coupon XTBS

ASX Code of XTB	Underlying Bond	Underlying Bond Issuer	Closing Price of Underlying Bond	Closing Traded Margin of Underlying Bond (bps)	NAV	NAV per Unit	Units redeemed on prior business day	Units on Issue	Current Coupon (BBSW + Interest Margin)		Current Yield of Underlying Bond
									BBSW at last Reset Rate	Interest Margin	
YTMF05	NAB FRN May-19	NAB	100.477	39.898	1,507,163	100.478	0	15,000	1.910	0.850	2.747
YTMF07	ANZ FRN Apr-20	ANZ	100.418	39.161	3,012,705	100.424	0	30,000	2.061	0.820	2.869
YTMF08	BOQ FRN Nov-19	Bank of Queen	100.870	58.873	17,702,773	100.871	0	175,500	2.020	1.070	3.063
YTMF09	MQG FRN Mar-20	Macquarie	100.900	49.737	17,556,513	100.900	0	174,000	1.881	1.100	2.954
YTMF10	NAB FRN Jun-20	NAB	100.792	39.494	2,923,012	100.794	0	29,000	1.881	0.800	2.660
YTMF11	WBC FRN Jul-20	Westpac	101.327	36.189	8,004,754	101.326	0	79,000	2.074	0.900	2.935
YTMF13	ANZ FRN Mar-22	ANZ	101.448	60.272	543,767	101.449	-5000	5,360	1.863	1.000	2.822
YTMF14	BOQ FRN Nov-21	Bank of Queen	100.943	83.614	1,514,130	100.942	-5000	15,000	1.950	1.020	2.942
YTMF15	NAB FRN Feb-23	NAB	100.844	70.880	1,008,475	100.848	0	10,000	1.994	0.800	2.770
YTMF16	WBC FRN Oct-22	Westpac	101.080	67.617	505,380	101.076	-5000	5,000	2.074	0.810	2.853
YTMF17	AMP FRN May-21	AMP	100.927	112.257	1,009,305	100.931	0	10,000	1.891	1.350	3.211

All calculations are based on the closing mid-price for the Underlying Bonds.

This is general information only. It is important that anyone considering an investment reads the relevant Product Disclosure Statement (PDS) prior to making an investment decision and consults a financial or tax advisor. Past performance is not an indication of future performance. If you require further information regarding Australian Corporate Bond Trust (ARSN: 603 010 779) XTBs, or to view the PDS, please visit [www.xtbs.com.au](http://www.xtbs.com.au).