

NAV OF XTBS ON ISSUE

12:00:00 AM

The table below shows the Net Asset Value (NAV) for each Class of Exchange Traded Bond Units ("XTBs") issued by The Australian Corporate Bond Trust and quoted on ASX, as at the close of trading on 11 April 2019.

Fixed Coupon XTBS

ASX Code of XTB	Underlying Bond	Underlying Bond Issuer	Closing Price of Underlying Bond	Closing Yield of Underlying Bond	NAV	NAV per Unit	Units redeemed on prior business day	Units on Issue
YTMAGL	AGL 5% Nov-21	AGL Energy	107.232	2.950	17,543,482	107.234	0	163,600
YTMANZ	ANZ 3.25% Jun-20	ANZ	102.585	1.997	1,025,895	102.590	0	10,000
YTMAPA	APA 7.75% Jul-20	APA Pipelines	108.351	2.459	5,623,521	108.353	0	51,900
YTMAP1	APT 3.75% Oct-23	APA Pipelines	104.073	2.772	5,203,950	104.079	0	50,000
YTMAS1	AST 5.75% Jun-22	AusNet	112.200	2.330	5,509,290	112.206	0	49,100
YTMAS2	AST 4.4% Aug-27	AusNet	110.098	3.112	2,873,597	110.100	0	26,100
YTMAWC	AWC 5.5% Nov-19	Alumina	102.472	5.142	22,882,221	102.473	0	223,300
YTMZAJ	AZJ 5.75% Oct-20	Aurizon	107.741	2.367	19,727,835	107.744	0	183,100
YTMBH1	BHP 3% Mar-20	BHP	100.986	2.091	1,514,820	100.988	0	15,000
YTMCCA	CCA 4.25% Nov-19	Coca Cola	102.906	2.302	977,617	102.907	0	9,500
YTMDO1	DOW 4.5% Mar-22	Downer	104.676	2.962	30,346,442	104.679	0	289,900
YTM DX1	DXS 4.75% Nov-25	Dexus	110.898	3.251	11,313,075	110.913	0	102,000
YTM DX2	DXS 4.25% May-27	Dexus	107.338	3.460	2,415,094	107.338	0	22,500
YTMGP1	GPT 3.657% Aug-26	GPT	103.566	3.187	6,803,925	103.561	0	65,700
YTM L1	LLC 6% May-20	Lend Lease	106.106	2.616	18,346,246	106.109	0	172,900
YTM MGR	MGR 5.75% Sep-20	Mirvac	105.145	2.367	6,256,366	105.149	0	59,500
YTM MGR2	MGR 3.5% Sep-23	Mirvac	103.023	2.832	8,479,698	103.034	0	82,300
YTM MQG	MQG 3.25% Mar-20	Macquarie	101.369	2.112	1,013,700	101.370	0	10,000
YTM NAB	NAB 4.25% May-19	NAB	101.931	1.981	509,664	101.933	0	5,000
YTM NA1	NAB 4% Dec-21	NAB	106.242	2.094	4,781,183	106.249	0	45,000
YTM NVN	NVN 5% Dec-19	Novion	103.451	2.243	-	0	0	0
YTM QF1	QAN 6.5% Apr-20	Qantas	103.924	2.421	10,101,364	103.924	0	97,200
YTM QF2	QAN 7.5% Jun-21	Qantas	113.045	2.482	17,002,795	113.051	0	150,400
YTM QF3	QAN 7.75% May-22	Qantas	118.290	2.621	24,214,884	118.295	0	204,700
YTM SCG	SCG 5% Oct-19	Scentre	103.139	3.538	3,300,160	103.130	0	32,000
YTM SGP	SGP 5.5% Sep-19	Stockland	101.800	2.365	855,121	101.800	0	8,400
YTM SGP1	SGP 8.25% Nov-20	Stockland	112.463	2.360	4,611,004	112.464	0	41,000
YTM SGP2	SGP 4.5% Nov-22	Stockland	107.539	2.808	5,678,429	107.546	0	52,800
YTM TCL	TCL 4.9% Dec-21	Transurban	106.951	2.836	2,566,821	106.951	0	24,000
YTM TLS	TLS 7.75% Jul-20	Telstra	108.799	2.150	3,753,859	108.808	0	34,500
YTM TL1	TLS 4% Sep-22	Telstra	105.322	2.467	5,729,870	105.329	0	54,400
YTM TL2	TLS 4% Apr-27	Telstra	106.102	3.127	2,175,030	106.099	0	20,500
YTM VCX	VCX 3.5% Apr-24	Vicinity	103.957	3.001	1,663,432	103.965	0	16,000
YTM VC1	VCX 4% Apr-27	Vicinity	105.440	3.488	4,228,104	105.439	0	40,100
YTM WBC	WBC 3.25% Jan-20	Westpac	101.704	1.988	508,528	101.706	0	5,000
YTM WB1	WBC 3.5% Jul-20	Westpac	102.631	2.006	1,026,345	102.635	0	10,000
YTM WE1	WES 4.75% Mar-20	Wesfarmers	102.824	2.081	5,346,926	102.826	0	52,000

Floating Coupon XTBS

ASX Code of XTB	Underlying Bond	Underlying Bond Issuer	Closing Price of Underlying Bond	Closing Traded Margin of Underlying Bond (bps)	NAV	NAV per Unit	Units redeemed on prior business day	Units on Issue	Current Coupon (BBSW + Interest Margin)		Current Yield of Underlying Bond
									BBSW at last Reset Rate	Interest Margin	
YTMF05	NAB FRN May-19	NAB	100.472	39.810	1,507,065	100.471	0	15,000	1.910	0.850	2.747
YTMF06	SUN FRN Apr-19	Suncorp	100.740	50.747	11,585,100	100.740	0	115,000	2.085	1.100	3.162
YTMF07	ANZ FRN Apr-20	ANZ	100.413	39.184	3,012,390	100.413	0	30,000	2.061	0.820	2.869
YTMF08	BOQ FRN Nov-19	Bank of Queen	100.862	59.036	17,701,369	100.863	0	175,500	2.020	1.070	3.064
YTMF09	MQG FRN Mar-20	Macquarie	100.894	49.814	17,555,382	100.893	0	174,000	1.881	1.100	2.955
YTMF10	NAB FRN Jun-20	NAB	100.786	39.580	2,922,751	100.785	0	29,000	1.881	0.800	2.660
YTMF11	WBC FRN Jul-20	Westpac	101.320	36.222	8,004,280	101.320	0	79,000	2.074	0.900	2.935
YTMF13	ANZ FRN Mar-22	ANZ	101.444	60.227	543,724	101.441	0	5,360	1.863	1.000	2.823
YTMF14	BOQ FRN Nov-21	Bank of Queen	100.932	83.799	1,513,928	100.929	0	15,000	1.950	1.020	2.943
YTMF15	NAB FRN Feb-23	NAB	100.835	70.908	1,008,345	100.835	0	10,000	1.994	0.800	2.770
YTMF16	WBC FRN Oct-22	Westpac	101.071	67.666	505,350	101.070	0	5,000	2.074	0.810	2.854
YTMF17	AMP FRN May-21	AMP	100.919	112.284	1,009,190	100.919	0	10,000	1.891	1.350	3.212

All calculations are based on the closing mid-price for the Underlying Bonds.

This is general information only. It is important that anyone considering an investment reads the relevant Product Disclosure Statement (PDS) prior to making an investment decision and consults a financial or tax advisor. Past performance is not an indication of future performance. If you require further information regarding Australian Corporate Bond Trust (ARSN: 603 010 779) XTBs, or to view the PDS, please visit www.xtbs.com.au.