

## NAV OF XTBS ON ISSUE

12:00:00 AM

The table below shows the Net Asset Value (NAV) for each Class of Exchange Traded Bond Units ("XTBs") issued by The Australian Corporate Bond Trust and quoted on ASX, as at the close of trading on 10 April 2019.

### Fixed Coupon XTBS

ASX Code of XTB	Underlying Bond	Underlying Bond Issuer	Closing Price of Underlying Bond	Closing Yield of Underlying Bond	NAV	NAV per Unit	Units redeemed on prior business day	Units on Issue
YTMAGL	AGL 5% Nov-21	AGL Energy	107.252	2.932	17,541,683	107.223	0	163,600
YTMANZ	ANZ 3.25% Jun-20	ANZ	102.584	1.983	1,025,765	102.577	0	10,000
YTMAPA	APA 7.75% Jul-20	APA Pipelines	108.348	2.445	5,622,716	108.338	0	51,900
YTMAP1	APT 3.75% Oct-23	APA Pipelines	105.967	2.762	5,295,450	105.909	0	50,000
YTMAS2	AST 5.75% Jun-22	AusNet	112.239	2.311	5,508,259	112.185	0	49,100
YTMAS2	AST 4.4% Aug-27	AusNet	110.024	3.118	2,870,778	109.992	0	26,100
YTMAWC	AWC 5.5% Nov-19	Alumina	102.446	5.114	22,876,080	102.446	0	223,300
YTMZAJ	AZJ 5.75% Oct-20	Aurizon	107.747	2.350	19,724,631	107.726	0	183,100
YTMBH1	BHP 3% Mar-20	BHP	100.979	2.081	1,514,573	100.972	0	15,000
YTMCCA	CCA 4.25% Nov-19	Coca Cola	102.892	2.293	977,450	102.890	0	9,500
YTMDO1	DOW 4.5% Mar-22	Downer	104.693	2.947	30,337,600	104.649	0	289,900
YTMDX1	DXS 4.75% Nov-25	Dexus	110.884	3.248	11,307,159	110.855	0	102,000
YTMDX2	DXS 4.25% May-27	Dexus	107.255	3.468	2,419,954	107.554	0	22,500
YTMGPI	GPT 3.657% Aug-26	GPT	103.426	3.204	6,792,427	103.386	0	65,700
YTMILL1	LLC 6% May-20	Lend Lease	106.098	2.602	18,342,702	106.089	0	172,900
YTMGR	MGR 5.75% Sep-20	Mirvac	105.143	2.355	6,255,086	105.128	0	59,500
YTMGR2	MGR 3.5% Sep-23	Mirvac	103.040	2.823	8,990,023	102.979	0	87,300
YTMQMG	MQG 3.25% Mar-20	Macquarie	101.359	2.104	1,013,505	101.351	0	10,000
YTMNAB	NAB 4.25% May-19	NAB	101.914	1.992	509,568	101.914	0	5,000
YTMNA1	NAB 4% Dec-21	NAB	106.264	2.079	5,311,275	106.226	0	50,000
YTMNVN	NVN 5% Dec-19	Novion	103.434	2.239	-	0	0	0
YTMQF1	QAN 6.5% Apr-20	Qantas	107.152	2.419	10,415,903	107.160	0	97,200
YTMQF2	QAN 7.5% Jun-21	Qantas	113.057	2.466	16,998,810	113.024	0	150,400
YTMQF3	QAN 7.75% May-22	Qantas	118.291	2.613	24,204,444	118.244	0	204,700
YTMSCG	SCG 5% Oct-19	Sccentre	103.110	3.537	3,299,584	103.112	0	32,000
YTMSSP	SGP 5.5% Sep-19	Stockland	101.779	2.369	854,959	101.781	0	8,400
YTMSS1	SGP 8.25% Nov-20	Stockland	112.463	2.348	4,610,450	112.450	0	41,000
YTMSS2	SGP 4.5% Nov-22	Stockland	107.547	2.798	5,676,713	107.514	0	52,800
YTMTCCL	TCL 4.9% Dec-21	Transurban	106.928	2.835	2,566,266	106.928	0	24,000
YMTLS	TLS 7.75% Jul-20	Telstra	108.795	2.139	3,753,152	108.787	0	34,500
YMTL1	TLS 4% Sep-22	Telstra	105.325	2.460	5,726,960	105.275	0	54,400
YMTL2	TLS 4% Apr-27	Telstra	105.984	3.139	2,172,088	105.956	0	20,500
YTMVCX	VCX 3.5% Apr-24	Vicinity	103.973	2.992	1,662,584	103.912	0	16,000
YTMVC1	VCX 4% Apr-27	Vicinity	105.349	3.496	4,223,011	105.312	0	40,100
YTMWBC	WBC 3.25% Jan-20	Westpac	101.699	1.973	508,465	101.693	0	5,000
YTMWB1	WBC 3.5% Jul-20	Westpac	102.635	1.990	1,026,245	102.625	0	10,000
YTMWE1	WES 4.75% Mar-20	Wesfarmers	102.819	2.068	5,346,302	102.814	0	52,000

### Floating Coupon XTBS

ASX Code of XTB	Underlying Bond	Underlying Bond Issuer	Closing Price of Underlying Bond	Closing Traded Margin of Underlying Bond (bps)	NAV	NAV per Unit	Units redeemed on prior business day	Units on Issue	Current Coupon (BBSW + Interest Margin)		Current Yield of Underlying Bond
									BBSW at last Reset Rate	Interest Margin	
YTMF05	NAB FRN May-19	NAB	100.452	40.049	1,506,780	100.452	0	15,000	1.910	0.850	2.748
YTMF06	SUN FRN Apr-19	Suncorp	100.722	51.833	11,583,030	100.722	0	115,000	2.085	1.100	3.163
YTMF07	ANZ FRN Apr-20	ANZ	100.391	39.788	3,011,715	100.391	0	30,000	2.061	0.820	2.870
YTMF08	BOQ FRN Nov-19	Bank of Queen	100.843	58.886	17,697,859	100.843	0	175,500	2.020	1.070	3.064
YTMF09	MQG FRN Mar-20	Macquarie	100.866	50.588	17,551,467	100.871	0	174,000	1.881	1.100	2.955
YTMF10	NAB FRN Jun-20	NAB	100.760	40.131	2,922,040	100.760	0	29,000	1.881	0.800	2.661
YTMF11	WBC FRN Jul-20	Westpac	101.295	36.831	8,002,187	101.294	0	79,000	2.074	0.900	2.936
YTMF13	ANZ FRN Mar-22	ANZ	101.405	60.864	1,050,457	101.396	0	10,360	1.863	1.000	2.824
YTMF14	BOQ FRN Nov-21	Bank of Queen	100.911	83.731	2,018,210	100.911	0	20,000	1.950	1.020	2.943
YTMF15	NAB FRN Feb-23	NAB	100.784	71.735	1,007,845	100.785	0	10,000	1.994	0.800	2.772
YTMF16	WBC FRN Oct-22	Westpac	101.029	68.319	1,010,290	101.029	0	10,000	2.074	0.810	2.855
YTMF17	AMP FRN May-21	AMP	100.895	112.241	1,008,945	100.895	0	10,000	1.891	1.350	3.212

All calculations are based on the closing mid-price for the Underlying Bonds.

This is general information only. It is important that anyone considering an investment reads the relevant Product Disclosure Statement (PDS) prior to making an investment decision and consults a financial or tax advisor. Past performance is not an indication of future performance. If you require further information regarding Australian Corporate Bond Trust (ARSN: 603 010 779) XTBs, or to view the PDS, please visit [www.xtbs.com.au](http://www.xtbs.com.au).