



Notification of dividend / distribution

Announcement Summary

Entity name

THETA ASSET MANAGEMENT LIMITED (ACBC)

Security on which the Distribution will be paid

YTMF08 - XTB THETA F08 FLT NOV-19

Announcement Type

New announcement

Date of this announcement

Monday February 11, 2019

Distribution Amount

AUD 0.75345210

Ex Date

Wednesday April 24, 2019

Record Date

Friday April 26, 2019

Payment Date

Thursday May 9, 2019

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

THETA ASSET MANAGEMENT LIMITED (ACBC)

1.2 Registered Number Type

ABN

Registration Number

37071807684

1.3 ASX issuer code

YTM

1.4 The announcement is

New announcement

1.5 Date of this announcement

Monday February 11, 2019

1.6 ASX +Security Code

YTMF08



ASX +Security Description

XTB THETA F08 FLT NOV-19

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Monday May 6, 2019

2A.4 +Record Date

Friday April 26, 2019

2A.5 Ex Date

Wednesday April 24, 2019

2A.6 Payment Date

Thursday May 9, 2019

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

Yes

2A.7a Approvals

| Approval/condition | Date for determination | Is the date estimated or actual? | **Approval received/condition met? [Select...] |
|---|------------------------|----------------------------------|---|
| Other (please specify in comment section) | Monday May 6, 2019 | Actual | |

Comments

Distribution is conditional on underlying bond making the semi-annual coupon payment as scheduled

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.75345210



2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.75345210

3A.2 Is the ordinary dividend/distribution franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.75345210

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 5 - Further information



5.1 Please provide any further information applicable to this dividend/distribution

"Unlike conventional equity securities, XTBs will commence accruing interest payable to unit holders for the next Coupon Period from the Payment Period Ending Date stated in Part 2A.3 of this announcement.

The distribution payment amounts in 2A.9 may be adjusted as a result of the application of day count conventions and adjustment conventions by Austraclear at our around the time of payment".

5.2 Additional information for inclusion in the Announcement Summary