



## Notification of dividend / distribution

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### Update Summary

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**Entity name**

THETA ASSET MANAGEMENT LIMITED (ACBC)

**Security on which the Distribution will be paid**

YTMQF2 - XTB THETA QF2 7.50% JUN-21

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Friday February 8, 2019

**Reason for the Update**

Incorrect ex and record date

**Refer to below for full details of the announcement**

### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

THETA ASSET MANAGEMENT LIMITED (ACBC)

**1.2 Registered Number Type**

ABN

**Registration Number**

37071807684

**1.3 ASX issuer code**

YTM

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Incorrect ex and record date

**1.4b Date of previous announcement(s) to this update**

Monday December 17, 2018

**1.5 Date of this announcement**

Friday February 8, 2019

**1.6 ASX +Security Code**

YTMQF2



**ASX +Security Description**

XTB THETA QF2 7.50% JUN-21

Part 2A - All dividends/distributions basic details

**2A.1 Type of dividend/distribution**

Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of six months

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

Tuesday June 11, 2019

**2A.4 +Record Date**

Wednesday May 29, 2019

**2A.5 Ex Date**

Tuesday May 28, 2019

**2A.6 Payment Date**

Friday June 14, 2019

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

Yes

**2A.7a Approvals**

Approval/condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
Other (please specify in comment section)	Tuesday June 11, 2019	Actual	

**Comments**

Distribution is conditional on underlying bond making the semi-annual coupon payment as scheduled.

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

AUD 3.75000000



**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We do not have a securities plan for dividends/distributions on this security

**2A.12 Does the +entity have tax component information apart from franking?**

No

### Part 3A - Ordinary dividend/distribution

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**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 3.75000000

**3A.2 Is the ordinary dividend/distribution franked?**

No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.00000000

**3A.5 Percentage amount of dividend which is unfranked**

100.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 3.75000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.00000000

### Part 5 - Further information

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**5.1 Please provide any further information applicable to this dividend/distribution**

"Unlike conventional equity securities, XTBs will commence accruing interest payable to unit holders for the next Coupon Period from the Payment Period Ending Date stated in Part 2A.3 of this announcement.

The distribution payment amounts in 2A.9 may be adjusted as a result of the application of day count conventions and adjustment conventions by Austraclear at or around the time of payment."

**5.2 Additional information for inclusion in the Announcement Summary**