

NAV OF XTBS ON ISSUE

12:00:00 AM

The table below shows the Net Asset Value (NAV) for each Class of Exchange Traded Bond Units ("XTBs") issued by The Australian Corporate Bond Trust and quoted on ASX, as at the close of trading on 11 February 2019.

Fixed Coupon XTBS

ASX Code of XTB	Underlying Bond	Underlying Bond Issuer	Closing Price of Underlying Bond	Closing Yield of Underlying Bond	NAV	NAV per Unit	Units redeemed on prior business day	Units on Issue
YTMAGL	AGL 5% Nov-21	AGL Energy	106.147	3.158	15,829,127	106.165	0	149,100
YTMANZ	ANZ 3.25% Jun-20	ANZ	101.760	2.372	1,017,700	101.770	0	10,000
YTMAPA	APA 7.75% Jul-20	APA Pipelines	107.430	2.782	5,038,303	107.427	0	46,900
YTMAP1	APT 3.75% Oct-23	APA Pipelines	104.100	3.078	4,688,933	104.199	0	45,000
YTMAS1	AST 5.75% Jun-22	AusNet	110.543	2.688	5,430,165	110.594	0	49,100
YTMAS2	AST 4.4% Aug-27	AusNet	106.960	3.444	2,262,374	107.222	0	21,100
YTMAWC	AWC 5.5% Nov-19	Alumina	101.874	4.779	22,746,231	101.864	0	223,300
YTMZAJ	AZJ 5.75% Oct-20	Aurizon	106.876	2.624	19,571,376	106.889	0	183,100
YTMBH1	BHP 3% Mar-20	BHP	101.814	2.376	1,527,315	101.821	0	15,000
YTMCCA	CCA 4.25% Nov-19	Coca Cola	102.270	2.624	971,594	102.273	0	9,500
YTMDO1	DOW 4.5% Mar-22	Downer	105.555	3.249	29,821,440	105.600	0	282,400
YTM DX1	DXS 4.75% Nov-25	Dexus	108.403	3.554	11,074,752	108.576	0	102,000
YTM DX2	DXS 4.25% May-27	Dexus	104.337	3.789	2,352,296	104.547	0	22,500
YTMGP1	GPT 3.657% Aug-26	GPT	102.648	3.515	5,729,915	102.871	0	55,700
YTM IPL	IPL 5.75% Feb-19	Incitec	102.813	2.758	3,187,198	102.813	0	31,000
YTM L1	LLC 6% May-20	Lend Lease	105.227	2.947	18,194,872	105.234	0	172,900
YTM MGR	MGR 5.75% Sep-20	Mirvac	107.073	2.696	6,371,617	107.086	0	59,500
YTM MG2	MGR 3.5% Sep-23	Mirvac	102.535	3.239	7,922,959	102.629	0	77,200
YTM MQG	MQG 3.25% Mar-20	Macquarie	102.286	2.451	1,022,920	102.292	0	10,000
YTM NAB	NAB 4.25% May-19	NAB	101.505	2.323	507,524	101.505	0	5,000
YTM NA1	NAB 4% Dec-21	NAB	104.688	2.515	5,236,050	104.721	0	50,000
YTM NVN	NVN 5% Dec-19	Novion	102.818	2.533	-	0	0	0
YTM QF1	QAN 6.5% Apr-20	Qantas	106.221	2.848	10,325,313	106.228	0	97,200
YTM QF2	QAN 7.5% Jun-21	Qantas	111.567	2.906	16,784,640	111.600	0	150,400
YTM QF3	QAN 7.75% May-22	Qantas	116.439	3.016	23,266,747	116.509	0	199,700
YTM SCG	SCG 5% Oct-19	Scentre	102.577	3.476	3,282,448	102.577	0	32,000
YTM SGP	SGP 5.5% Sep-19	Stockland	103.972	2.695	873,373	103.973	0	8,400
YTM SG1	SGP 8.25% Nov-20	Stockland	111.482	2.652	4,571,316	111.496	0	41,000
YTM SG2	SGP 4.5% Nov-22	Stockland	106.199	3.036	4,547,949	106.261	0	42,800
YTM TCL	TCL 4.9% Dec-21	Transurban	105.734	3.093	2,538,722	105.780	0	24,000
YTM TLS	TLS 7.75% Jul-20	Telstra	107.931	2.476	3,724,085	107.945	0	34,500
YTM L1	TLS 4% Sep-22	Telstra	105.737	2.796	5,755,302	105.796	0	54,400
YTM L2	TLS 4% Apr-27	Telstra	105.146	3.454	1,053,945	105.395	0	10,000
YTM VCX	VCX 3.5% Apr-24	Vicinity	101.887	3.324	510,108	102.022	0	5,000
YTM VC1	VCX 4% Apr-27	Vicinity	102.567	3.805	4,121,979	102.793	0	40,100
YTM WBC	WBC 3.25% Jan-20	Westpac	101.036	2.341	505,213	101.043	0	5,000
YTM WB1	WBC 3.5% Jul-20	Westpac	101.755	2.375	1,017,655	101.766	0	10,000
YTM WES	WES 6.25% Mar-19	Wesfarmers	102.831	2.428	616,986	102.831	0	6,000
YTM WE1	WES 4.75% Mar-20	Wesfarmers	104.524	2.375	5,435,586	104.531	0	52,000
YTM WOW	WOW 6% Mar-19	Woolworths	102.743	2.534	5,034,418	102.743	0	49,000

Floating Coupon XTBs

ASX Code of XTB	Underlying Bond	Underlying Bond Issuer	Closing Price of Underlying Bond	Closing Traded Margin of Underlying Bond (bps)	NAV	NAV per Unit	Units redeemed on prior business day	Units on Issue	Current Coupon (BBSW + Interest Margin)		Current Yield of Underlying Bond
									BBSW at last Reset Rate	Interest Margin	
YTMF05	NAB FRN May-19	NAB	100.055	47.013	1,500,818	100.055	0	15,000	1.940	0.850	2.788
YTMF06	SUN FRN Apr-19	Suncorp	100.310	52.312	13,943,021	100.310	0	139,000	2.085	1.100	3.176
YTMF07	ANZ FRN Apr-20	ANZ	100.541	54.605	3,016,230	100.541	0	30,000	2.061	0.820	2.866
YTMF08	BOQ FRN Nov-19	Bank of Queen	100.338	68.958	18,562,530	100.338	0	185,000	2.020	1.070	3.080
YTMF09	MQG FRN Mar-20	Macquarie	101.141	58.645	19,773,066	101.141	0	195,500	1.955	1.100	3.021
YTMF10	NAB FRN Jun-20	NAB	100.907	52.084	3,430,889	100.909	0	34,000	1.955	0.800	2.730
YTMF11	WBC FRN Jul-20	Westpac	100.672	52.688	8,154,554	100.674	0	81,000	2.074	0.900	2.954
YTMF13	ANZ FRN Mar-22	ANZ	101.191	78.557	1,048,391	101.196	0	10,360	1.985	1.000	2.950
YTMF14	BOQ FRN Nov-21	Bank of Queen	100.068	98.099	1,000,680	100.068	0	10,000	1.941	1.020	2.959
YTMF15	NAB FRN Feb-23	NAB	99.694	88.565	996,930	99.693	0	10,000	1.994	0.800	2.802
YTMF16	WBC FRN Oct-22	Westpac	100.028	84.055	1,000,280	100.028	0	10,000	2.074	0.810	2.883
YTMF17	AMP FRN May-21	AMP	101.361	105.949	1,013,610	101.361	0	10,000	1.944	1.350	3.250

All calculations are based on the closing mid-price for the Underlying Bonds.

This is general information only. It is important that anyone considering an investment reads the relevant Product Disclosure Statement (PDS) prior to making an investment decision and consults a financial or tax advisor. Past performance is not an indication of future performance. If you require further information regarding Australian Corporate Bond Trust (ARSN: 603 010 779) XTBs, or to view the PDS, please visit www.xtbs.com.au.