

NAV OF XTBS ON ISSUE

12:00:00 AM

The table below shows the Net Asset Value (NAV) for each Class of Exchange Traded Bond Units ("XTBs") issued by The Australian Corporate Bond Trust and quoted on ASX, as at the close of trading on 08 February 2019.

Fixed Coupon XTBS

ASX Code of XTB	Underlying Bond	Underlying Bond Issuer	Closing Price of Underlying Bond	Closing Yield of Underlying Bond	NAV	NAV per Unit	Units redeemed on prior business day	Units on Issue
YTMAGL	AGL 5% Nov-21	AGL Energy	106.064	3.183	15,815,708	106.075	0	149,100
YTMANZ	ANZ 3.25% Jun-20	ANZ	101.717	2.395	1,017,280	101.728	0	10,000
YTMAPA	APA 7.75% Jul-20	APA Pipelines	107.316	2.848	5,033,214	107.318	0	46,900
YTMAP1	APT 3.75% Oct-23	APA Pipelines	103.980	3.101	4,678,943	103.977	0	45,000
YTMAS1	AST 5.75% Jun-22	AusNet	110.451	2.711	5,423,193	110.452	0	49,100
YTMAS2	AST 4.4% Aug-27	AusNet	106.510	3.501	2,246,855	106.486	0	21,100
YTMAWC	AWC 5.5% Nov-19	Alumina	101.849	4.778	22,740,872	101.840	0	223,300
YTMZAJ	AZJ 5.75% Oct-20	Aurizon	106.796	2.662	19,556,545	106.808	0	183,100
YTMBH1	BHP 3% Mar-20	BHP	101.772	2.401	1,526,730	101.782	0	15,000
YTMCCA	CCA 4.25% Nov-19	Coca Cola	102.241	2.644	971,356	102.248	0	9,500
YTMDO1	DOW 4.5% Mar-22	Downer	105.402	3.294	29,765,948	105.404	0	282,400
YTM DX1	DXS 4.75% Nov-25	Dexus	108.093	3.601	11,031,402	108.151	0	102,000
YTM DX2	DXS 4.25% May-27	Dexus	103.950	3.840	2,336,130	103.828	0	22,500
YTMGP1	GPT 3.657% Aug-26	GPT	102.250	3.573	5,694,211	102.230	0	55,700
YTM IPL	IPL 5.75% Feb-19	Incitec	102.798	2.717	3,186,761	102.799	0	31,000
YTM L1	LLC 6% May-20	Lend Lease	105.169	2.980	18,185,449	105.179	0	172,900
YTM MGR	MGR 5.75% Sep-20	Mirvac	107.013	2.724	6,367,958	107.025	0	59,500
YTM MG2	MGR 3.5% Sep-23	Mirvac	102.403	3.265	7,905,164	102.399	0	77,200
YTM MQG	MQG 3.25% Mar-20	Macquarie	102.259	2.464	1,022,675	102.268	0	10,000
YTM NAB	NAB 4.25% May-19	NAB	101.481	2.363	507,402	101.480	0	5,000
YTM NA1	NAB 4% Dec-21	NAB	104.616	2.536	5,230,925	104.619	0	50,000
YTM NVN	NVN 5% Dec-19	Novion	102.765	2.579	-	0	0	0
YTM QF1	QAN 6.5% Apr-20	Qantas	106.168	2.878	10,320,502	106.178	0	97,200
YTM QF2	QAN 7.5% Jun-21	Qantas	111.439	2.952	16,761,704	111.448	0	150,400
YTM QF3	QAN 7.75% May-22	Qantas	116.182	3.087	23,202,045	116.185	0	199,700
YTM SCG	SCG 5% Oct-19	Scentre	102.548	3.489	3,281,536	102.548	0	32,000
YTM SGP	SGP 5.5% Sep-19	Stockland	103.943	2.720	873,050	103.935	0	8,400
YTM SG1	SGP 8.25% Nov-20	Stockland	111.426	2.674	4,568,753	111.433	0	41,000
YTM SG2	SGP 4.5% Nov-22	Stockland	106.038	3.075	4,538,448	106.039	0	42,800
YTM TCL	TCL 4.9% Dec-21	Transurban	105.655	3.115	2,535,860	105.661	0	24,000
YTM TLS	TLS 7.75% Jul-20	Telstra	107.885	2.498	3,722,429	107.897	0	34,500
YTM L1	TLS 4% Sep-22	Telstra	105.642	2.818	5,747,115	105.646	0	54,400
YTM L2	TLS 4% Apr-27	Telstra	104.552	3.533	1,045,790	104.579	0	10,000
YTM VCX	VCX 3.5% Apr-24	Vicinity	101.732	3.353	508,638	101.728	0	5,000
YTM VC1	VCX 4% Apr-27	Vicinity	101.876	3.900	4,084,666	101.862	0	40,100
YTM WBC	WBC 3.25% Jan-20	Westpac	101.005	2.360	505,065	101.013	0	5,000
YTM WB1	WBC 3.5% Jul-20	Westpac	101.705	2.400	1,017,170	101.717	0	10,000
YTM WES	WES 6.25% Mar-19	Wesfarmers	102.815	2.449	616,879	102.813	0	6,000
YTM WE1	WES 4.75% Mar-20	Wesfarmers	104.482	2.402	5,433,506	104.491	0	52,000
YTM WOW	WOW 6% Mar-19	Woolworths	102.726	2.559	5,033,556	102.726	0	49,000

Floating Coupon XTBs

ASX Code of XTB	Underlying Bond	Underlying Bond Issuer	Closing Price of Underlying Bond	Closing Traded Margin of Underlying Bond (bps)	NAV	NAV per Unit	Units redeemed on prior business day	Units on Issue	Current Coupon (BBSW + Interest Margin)		Current Yield of Underlying Bond
									BBSW at last Reset Rate	Interest Margin	
YTMF05	NAB FRN May-19	NAB	100.745	47.039	1,511,160	100.744	0	15,000	1.940	0.850	2.769
YTMF06	SUN FRN Apr-19	Suncorp	100.291	52.417	13,940,380	100.291	0	139,000	2.085	1.100	3.176
YTMF07	ANZ FRN Apr-20	ANZ	100.520	54.872	3,015,615	100.521	0	30,000	2.061	0.820	2.866
YTMF08	BOQ FRN Nov-19	Bank of Queen	100.316	69.149	18,560,218	100.326	0	185,000	2.020	1.070	3.080
YTMF09	MQG FRN Mar-20	Macquarie	101.116	59.223	19,768,374	101.117	0	195,500	1.955	1.100	3.021
YTMF10	NAB FRN Jun-20	NAB	100.887	52.197	3,430,260	100.890	0	34,000	1.955	0.800	2.731
YTMF11	WBC FRN Jul-20	Westpac	100.641	53.484	8,153,622	100.662	0	81,000	2.074	0.900	2.955
YTMF13	ANZ FRN Mar-22	ANZ	101.142	79.513	1,048,380	101.195	0	10,360	1.985	1.000	2.950
YTMF14	BOQ FRN Nov-21	Bank of Queen	100.033	98.870	1,000,325	100.033	0	10,000	1.941	1.020	2.960
YTMF15	NAB FRN Feb-23	NAB	99.649	89.311	997,210	99.721	0	10,000	2.018	0.800	2.826
YTMF16	WBC FRN Oct-22	Westpac	99.988	84.608	1,000,505	100.051	0	10,000	2.074	0.810	2.883
YTMF17	AMP FRN May-21	AMP	101.343	105.921	1,013,740	101.374	0	10,000	1.944	1.350	3.249

All calculations are based on the closing mid-price for the Underlying Bonds.

This is general information only. It is important that anyone considering an investment reads the relevant Product Disclosure Statement (PDS) prior to making an investment decision and consults a financial or tax advisor. Past performance is not an indication of future performance. If you require further information regarding Australian Corporate Bond Trust (ARSN: 603 010 779) XTBs, or to view the PDS, please visit www.xtbs.com.au.