

## NAV OF XTBS ON ISSUE

12:00:00 AM

The table below shows the Net Asset Value (NAV) for each Class of Exchange Traded Bond Units ("XTBs") issued by The Australian Corporate Bond Trust and quoted on ASX, as at the close of trading on 09 January 2019.

### Fixed Coupon XTBS

ASX Code of XTB	Underlying Bond	Underlying Bond Issuer	Closing Price of Underlying Bond	Closing Yield of Underlying Bond	NAV	NAV per Unit	Units redeemed on prior business day	Units on Issue
YTMAGL	AGL 5% Nov-21	AGL Energy	105.504	3.272	15,724,086	105.460	0	149,100
YTMANZ	ANZ 3.25% Jun-20	ANZ	101.344	2.502	1,013,320	101.332	0	10,000
YTMAPA	APA 7.75% Jul-20	APA Pipelines	110.758	2.941	5,193,870	110.744	0	46,900
YTMAP1	APT 3.75% Oct-23	APA Pipelines	102.755	3.309	4,621,770	102.706	0	45,000
YTMAS1	AST 5.75% Jun-22	AusNet	109.629	2.867	5,380,746	109.588	0	49,100
YTMAS2	AST 4.4% Aug-27	AusNet	107.463	3.619	2,265,264	107.359	0	21,100
YTMAWC	AWC 5.5% Nov-19	Alumina	101.492	4.670	22,662,829	101.491	0	223,300
YTMZAJ	AZJ 5.75% Oct-20	Aurizon	106.309	2.785	20,524,792	106.291	0	193,100
YTMBH1	BHP 3% Mar-20	BHP	101.492	2.445	1,522,193	101.480	0	15,000
YTMCCA	CCA 4.25% Nov-19	Coca Cola	101.956	2.682	968,440	101.941	0	9,500
YTMDO1	DOW 4.5% Mar-22	Downer	104.597	3.452	29,003,834	104.556	0	277,400
YTMDX1	DXS 4.75% Nov-25	Dexus	107.055	3.710	10,909,257	106.954	0	102,000
YTMDX2	DXS 4.25% May-27	Dexus	102.968	3.925	2,313,461	102.821	0	22,500
YTMGPT	GPT 6.75% Jan-19	GPT	103.256	2.635	516,282	103.256	0	5,000
YTMGPI	GPT 3.657% Aug-26	GPT	100.937	3.721	5,112,335	100.835	0	50,700
YTM IPL	IPL 5.75% Feb-19	Incitec	102.496	3.068	3,177,366	102.496	0	31,000
YTM L1	LLC 6% May-20	Lend Lease	104.726	3.093	18,942,220	104.711	0	180,900
YTM MGR	MGR 5.75% Sep-20	Mirvac	106.546	2.840	6,870,185	106.515	0	64,500
YTM M2	MGR 3.5% Sep-23	Mirvac	101.331	3.441	7,818,044	101.270	0	77,200
YTM MQG	MQG 3.25% Mar-20	Macquarie	101.926	2.550	1,019,150	101.915	0	10,000
YTM NAB	NAB 4.25% May-19	NAB	101.239	2.421	506,194	101.239	0	5,000
YTM NA1	NAB 4% Dec-21	NAB	103.934	2.688	5,195,150	103.903	0	50,000
YTM NVN	NVN 5% Dec-19	Novion	102.421	2.683	-	0	0	0
YTM QF1	QAN 6.5% Apr-20	Qantas	105.753	2.980	9,749,274	105.741	0	92,200
YTM QF2	QAN 7.5% Jun-21	Qantas	110.832	3.074	16,110,611	110.802	0	145,400
YTM QF3	QAN 7.75% May-22	Qantas	115.286	3.250	22,288,576	115.246	0	193,400
YTM SCG	SCG 5% Oct-19	Scentre	102.276	3.415	3,272,816	102.276	0	32,000
YTM SGP	SGP 5.5% Sep-19	Stockland	103.636	2.786	1,554,473	103.632	0	15,000
YTM SG1	SGP 8.25% Nov-20	Stockland	110.900	2.802	5,100,227	110.875	0	46,000
YTM SG2	SGP 4.5% Nov-22	Stockland	105.058	3.257	3,969,643	105.017	0	37,800
YTM TCL	TCL 4.9% Dec-21	Transurban	104.910	3.271	1,992,620	104.875	0	19,000
YTM TLS	TLS 7.75% Jul-20	Telstra	107.433	2.628	3,705,887	107.417	0	34,500
YTM TL1	TLS 4% Sep-22	Telstra	104.739	2.995	5,035,974	104.698	0	48,100
YTM TL2	TLS 4% Apr-27	Telstra	103.051	3.694	1,029,725	102.973	0	10,000
YTM VCX	VCX 3.5% Apr-24	Vicinity	100.624	3.518	502,795	100.559	0	5,000
YTM VC1	VCX 4% Apr-27	Vicinity	100.476	4.048	4,025,017	100.375	0	40,100
YTM WBC	WBC 3.25% Jan-20	Westpac	102.336	2.430	511,658	102.332	0	5,000
YTM WB1	WBC 3.5% Jul-20	Westpac	103.096	2.486	1,030,850	103.085	0	10,000
YTM WES	WES 6.25% Mar-19	Wesfarmers	102.557	2.560	1,538,346	102.556	0	15,000
YTM WE1	WES 4.75% Mar-20	Wesfarmers	104.163	2.474	5,936,436	104.148	0	57,000

YTMWOW	WOW 6% Mar-19	Woolworths	102.468	2.632	5,635,620	102.466	0	55,000
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### Floating Coupon XTBs

ASX Code of XTB	Underlying Bond	Underlying Bond Issuer	Closing Price of Underlying Bond	Closing Traded Margin of Underlying Bond (bps)	NAV	NAV per Unit	Units redeemed on prior business day	Units on Issue	Current Coupon (BBSW + Interest Margin)		Current Yield of Underlying Bond
									BBSW at last Reset Rate	Interest Margin	
YTMF05	NAB FRN May-19	NAB	100.491	50.086	1,507,358	100.491	0	15,000	1.940	0.850	2.776
YTMF06	SUN FRN Apr-19	Suncorp	100.805	54.966	14,011,895	100.805	0	139,000	1.926	1.100	3.001
YTMF07	ANZ FRN Apr-20	ANZ	100.884	61.915	3,026,520	100.884	0	30,000	1.930	0.820	2.726
YTMF08	BOQ FRN Nov-19	Bank of Queen	100.767	76.180	18,641,988	100.768	0	185,000	1.941	1.070	2.988
YTMF09	MQG FRN Mar-20	Macquarie	100.771	67.171	19,196,780	100.771	0	190,500	1.955	1.100	3.032
YTMF10	NAB FRN Jun-20	NAB	100.513	61.380	3,417,425	100.513	0	34,000	1.955	0.800	2.741
YTMF11	WBC FRN Jul-20	Westpac	100.932	65.017	8,175,411	100.931	0	81,000	1.915	0.900	2.789
YTMF13	ANZ FRN Mar-22	Westpac	100.567	89.489	1,041,869	100.567	0	10,360	1.985	1.000	2.968
YTMF14	BOQ FRN Nov-21	Westpac	100.217	109.386	501,085	100.217	0	5,000	1.941	1.020	2.955
YTMF15	NAB FRN Feb-23	Westpac	99.673	99.445	996,725	99.673	0	10,000	1.942	0.800	2.751
YTMF16	WBC FRN Oct-22	Westpac	100.060	94.181	1,000,595	100.060	0	10,000	1.915	0.810	2.723
YTMF17	AMP FRN May-21	Westpac	100.856	113.991	504,278	100.856	0	5,000	1.944	1.350	3.266

All calculations are based on the closing mid-price for the Underlying Bonds.

This is general information only. It is important that anyone considering an investment reads the relevant Product Disclosure Statement (PDS) prior to making an investment decision and consults a financial or tax advisor. Past performance is not an indication of future performance. If you require further information regarding Australian Corporate Bond Trust (ARSN: 603 010 779) XTBs, or to view the PDS, please visit [www.xtbs.com.au](http://www.xtbs.com.au).