

NAV OF XTBS ON ISSUE

12:00:00 AM

The table below shows the Net Asset Value (NAV) for each Class of Exchange Traded Bond Units ("XTBs") issued by The Australian Corporate Bond Trust and quoted on ASX, as at the close of trading on 08 January 2019.

Fixed Coupon XTBS

ASX Code of XTB	Underlying Bond	Underlying Bond Issuer	Closing Price of Underlying Bond	Closing Yield of Underlying Bond	NAV	NAV per Unit	Units redeemed on prior business day	Units on Issue
YTMAGL	AGL 5% Nov-21	AGL Energy	105.386	3.322	15,714,767	105.398	0	149,100
YTMANZ	ANZ 3.25% Jun-20	ANZ	101.313	2.534	1,013,190	101.319	0	10,000
YTMAPA	APA 7.75% Jul-20	APA Pipelines	110.725	2.974	5,193,284	110.731	0	46,900
YTMAP1	APT 3.75% Oct-23	APA Pipelines	102.567	3.356	4,616,910	102.598	0	45,000
YTMAS1	AST 5.75% Jun-22	AusNet	109.436	2.928	5,374,535	109.461	0	49,100
YTMAS2	AST 4.4% Aug-27	AusNet	106.773	3.713	2,252,963	106.776	0	21,100
YTMAWC	AWC 5.5% Nov-19	Alumina	101.500	4.691	22,662,829	101.491	0	223,300
YTMZAJ	AZJ 5.75% Oct-20	Aurizon	106.248	2.828	20,517,841	106.255	0	193,100
YTMBH1	BHP 3% Mar-20	BHP	101.455	2.487	1,521,893	101.460	0	15,000
YTMCCA	CCA 4.25% Nov-19	Coca Cola	101.931	2.731	968,368	101.934	0	9,500
YTMDO1	DOW 4.5% Mar-22	Downer	104.460	3.504	28,982,059	104.478	0	277,400
YTM DX1	DXS 4.75% Nov-25	Dexus	106.513	3.801	10,864,275	106.513	0	102,000
YTM DX2	DXS 4.25% May-27	Dexus	102.331	4.018	2,301,671	102.297	0	22,500
YTMGPT	GPT 6.75% Jan-19	GPT	103.272	2.612	516,360	103.272	0	5,000
YTMGP1	GPT 3.657% Aug-26	GPT	100.504	3.790	5,601,025	100.557	0	55,700
YTM IPL	IPL 5.75% Feb-19	Incitec	102.515	3.055	3,177,955	102.515	0	31,000
YTM L1	LLC 6% May-20	Lend Lease	104.676	3.143	18,936,793	104.681	0	180,900
YTM MGR	MGR 5.75% Sep-20	Mirvac	106.463	2.899	6,867,315	106.470	0	64,500
YTM M2	MGR 3.5% Sep-23	Mirvac	101.092	3.502	7,806,734	101.124	0	77,200
YTM MQG	MQG 3.25% Mar-20	Macquarie	101.905	2.582	1,019,085	101.909	0	10,000
YTM NAB	NAB 4.25% May-19	NAB	101.249	2.430	506,244	101.249	0	5,000
YTM NA1	NAB 4% Dec-21	NAB	103.786	2.745	5,190,400	103.808	0	50,000
YTM NVN	NVN 5% Dec-19	Novion	102.409	2.712	-	0	0	0
YTM QF1	QAN 6.5% Apr-20	Qantas	105.717	3.020	9,747,522	105.722	0	92,200
YTM QF2	QAN 7.5% Jun-21	Qantas	110.720	3.127	16,099,124	110.723	0	145,400
YTM QF3	QAN 7.75% May-22	Qantas	115.090	3.313	22,988,166	115.114	0	199,700
YTM SCG	SCG 5% Oct-19	Scentre	102.293	3.417	3,273,376	102.293	0	32,000
YTM SGP	SGP 5.5% Sep-19	Stockland	103.633	2.815	1,554,525	103.635	0	15,000
YTM SG1	SGP 8.25% Nov-20	Stockland	110.824	2.850	5,098,272	110.832	0	46,000
YTM SG2	SGP 4.5% Nov-22	Stockland	104.879	3.310	3,965,352	104.904	0	37,800
YTM TCL	TCL 4.9% Dec-21	Transurban	104.794	3.318	1,991,401	104.811	0	19,000
YTM TLS	TLS 7.75% Jul-20	Telstra	107.375	2.675	3,704,645	107.381	0	34,500
YTM TL1	TLS 4% Sep-22	Telstra	104.559	3.051	5,030,514	104.585	0	48,100
YTM TL2	TLS 4% Apr-27	Telstra	102.507	3.773	1,025,580	102.558	0	10,000
YTM VCX	VCX 3.5% Apr-24	Vicinity	100.321	3.585	501,775	100.355	0	5,000
YTM VC1	VCX 4% Apr-27	Vicinity	99.798	4.148	4,003,905	99.848	0	40,100
YTM WBC	WBC 3.25% Jan-20	Westpac	102.313	2.466	511,588	102.318	0	5,000
YTM WB1	WBC 3.5% Jul-20	Westpac	103.044	2.529	1,030,510	103.051	0	10,000
YTM WES	WES 6.25% Mar-19	Wesfarmers	102.570	2.563	1,538,558	102.571	0	15,000
YTM WE1	WES 4.75% Mar-20	Wesfarmers	104.125	2.518	5,935,410	104.130	0	57,000

YTMWOW	WOW 6% Mar-19	Woolworths	102.481	2.639	5,636,479	102.481	0	55,000
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Floating Coupon XTBs

ASX Code of XTB	Underlying Bond	Underlying Bond Issuer	Closing Price of Underlying Bond	Closing Traded Margin of Underlying Bond (bps)	NAV	NAV per Unit	Units redeemed on prior business day	Units on Issue	Current Coupon (BBSW + Interest Margin)		Current Yield of Underlying Bond
									BBSW at last Reset Rate	Interest Margin	
YTMF05	NAB FRN May-19	NAB	100.507	49.880	1,507,605	100.507	0	15,000	1.940	0.850	2.776
YTMF06	SUN FRN Apr-19	Suncorp	100.820	54.654	14,013,911	100.820	0	139,000	1.926	1.100	3.001
YTMF07	ANZ FRN Apr-20	ANZ	100.209	61.491	3,006,345	100.212	0	30,000	1.930	0.820	2.744
YTMF08	BOQ FRN Nov-19	Bank of Queen	100.787	76.163	18,645,503	100.787	0	185,000	1.941	1.070	2.987
YTMF09	MQG FRN Mar-20	Macquarie	100.788	67.206	19,200,114	100.788	0	190,500	1.955	1.100	3.031
YTMF10	NAB FRN Jun-20	NAB	100.534	61.128	3,418,224	100.536	0	34,000	1.955	0.800	2.740
YTMF11	WBC FRN Jul-20	Westpac	100.941	65.441	8,176,383	100.943	0	81,000	1.915	0.900	2.789
YTMF13	ANZ FRN Mar-22	Westpac	100.569	90.068	1,041,952	100.575	0	10,360	1.985	1.000	2.968
YTMF14	BOQ FRN Nov-21	Westpac	100.238	109.307	501,188	100.238	0	5,000	1.941	1.020	2.954
YTMF15	NAB FRN Feb-23	Westpac	99.678	99.777	996,800	99.680	0	10,000	1.942	0.800	2.751
YTMF16	WBC FRN Oct-22	Westpac	100.050	94.948	1,000,540	100.054	0	10,000	1.915	0.810	2.724
YTMF17	AMP FRN May-21	Westpac	100.889	113.369	504,445	100.889	0	5,000	1.944	1.350	3.265

All calculations are based on the closing mid-price for the Underlying Bonds.

This is general information only. It is important that anyone considering an investment reads the relevant Product Disclosure Statement (PDS) prior to making an investment decision and consults a financial or tax advisor. Past performance is not an indication of future performance. If you require further information regarding Australian Corporate Bond Trust (ARSN: 603 010 779) XTBs, or to view the PDS, please visit www.xtbs.com.au.