

NAV OF XTBS ON ISSUE

12:00:00 AM

The table below shows the Net Asset Value (NAV) for each Class of Exchange Traded Bond Units ("XTBs") issued by The Australian Corporate Bond Trust and quoted on ASX, as at the close of trading on 07 January 2019.

Fixed Coupon XTBS

ASX Code of XTB	Underlying Bond	Underlying Bond Issuer	Closing Price of Underlying Bond	Closing Yield of Underlying Bond	NAV	NAV per Unit	Units redeemed on prior business day	Units on Issue
YTMAGL	AGL 5% Nov-21	AGL Energy	105.414	3.308	15,719,464	105.429	0	149,100
YTMANZ	ANZ 3.25% Jun-20	ANZ	101.316	2.527	1,013,350	101.335	0	10,000
YTMAPA	APA 7.75% Jul-20	APA Pipelines	110.733	2.963	5,194,198	110.751	0	46,900
YTMAP1	APT 3.75% Oct-23	APA Pipelines	102.616	3.343	4,619,228	102.650	0	45,000
YTMAS1	AST 5.75% Jun-22	AusNet	109.486	2.911	5,377,039	109.512	0	49,100
YTMAS2	AST 4.4% Aug-27	AusNet	106.892	3.696	2,256,761	106.956	0	21,100
YTMAWC	AWC 5.5% Nov-19	Alumina	101.493	4.684	22,663,722	101.495	0	223,300
YTMZAJ	AZJ 5.75% Oct-20	Aurizon	106.276	2.808	20,523,247	106.283	0	193,100
YTMBH1	BHP 3% Mar-20	BHP	101.471	2.468	1,522,140	101.476	0	15,000
YTMCCA	CCA 4.25% Nov-19	Coca Cola	101.942	2.709	968,463	101.944	0	9,500
YTMDO1	DOW 4.5% Mar-22	Downer	104.488	3.491	28,990,935	104.510	0	277,400
YTM DX1	DXS 4.75% Nov-25	Dexus	106.675	3.773	10,883,757	106.704	0	102,000
YTM DX2	DXS 4.25% May-27	Dexus	102.510	3.991	2,307,251	102.545	0	22,500
YTMGPT	GPT 6.75% Jan-19	GPT	103.263	2.629	516,317	103.263	0	5,000
YTMGPI	GPT 3.657% Aug-26	GPT	100.553	3.781	5,103,842	100.668	0	50,700
YTM IPL	IPL 5.75% Feb-19	Incitec	102.504	3.069	3,177,654	102.505	0	31,000
YTM L1	LLC 6% May-20	Lend Lease	104.696	3.122	18,942,310	104.712	0	180,900
YTM MGR	MGR 5.75% Sep-20	Mirvac	106.482	2.882	6,868,670	106.491	0	64,500
YTM M2	MGR 3.5% Sep-23	Mirvac	101.154	3.485	7,812,563	101.199	0	77,200
YTM MQG	MQG 3.25% Mar-20	Macquarie	101.915	2.566	1,019,190	101.919	0	10,000
YTM NAB	NAB 4.25% May-19	NAB	101.245	2.422	506,225	101.245	0	5,000
YTM NA1	NAB 4% Dec-21	NAB	103.830	2.727	5,192,600	103.852	0	50,000
YTM NVN	NVN 5% Dec-19	Novion	102.411	2.702	-	0	0	0
YTM QF1	QAN 6.5% Apr-20	Qantas	105.734	3.001	9,749,136	105.739	0	92,200
YTM QF2	QAN 7.5% Jun-21	Qantas	110.783	3.098	16,109,520	110.795	0	145,400
YTM QF3	QAN 7.75% May-22	Qantas	115.179	3.285	22,275,038	115.176	0	193,400
YTM SCG	SCG 5% Oct-19	Scentre	102.274	3.430	3,272,752	102.274	0	32,000
YTM SGP	SGP 5.5% Sep-19	Stockland	103.633	2.803	1,554,510	103.634	0	15,000
YTM SG1	SGP 8.25% Nov-20	Stockland	110.853	2.831	5,099,675	110.863	0	46,000
YTM SG2	SGP 4.5% Nov-22	Stockland	104.933	3.293	3,967,601	104.963	0	37,800
YTM TCL	TCL 4.9% Dec-21	Transurban	104.818	3.306	1,991,887	104.836	0	19,000
YTM TLS	TLS 7.75% Jul-20	Telstra	107.388	2.662	3,704,972	107.391	0	34,500
YTM TL1	TLS 4% Sep-22	Telstra	104.598	3.037	5,032,463	104.625	0	48,100
YTM TL2	TLS 4% Apr-27	Telstra	102.653	3.751	1,027,105	102.711	0	10,000
YTM VCX	VCX 3.5% Apr-24	Vicinity	100.395	3.567	502,235	100.447	0	5,000
YTM VC1	VCX 4% Apr-27	Vicinity	100.009	4.116	4,012,085	100.052	0	40,100
YTM WBC	WBC 3.25% Jan-20	Westpac	102.326	2.447	511,645	102.329	0	5,000
YTM WB1	WBC 3.5% Jul-20	Westpac	103.060	2.514	1,030,730	103.073	0	10,000
YTM WES	WES 6.25% Mar-19	Wesfarmers	102.563	2.565	1,538,452	102.563	0	15,000
YTM WE1	WES 4.75% Mar-20	Wesfarmers	104.137	2.502	5,936,066	104.142	0	57,000

YTMWOW	WOW 6% Mar-19	Woolworths	102.473	2.642	5,636,071	102.474	0	55,000
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Floating Coupon XTBs

ASX Code of XTB	Underlying Bond	Underlying Bond Issuer	Closing Price of Underlying Bond	Closing Traded Margin of Underlying Bond (bps)	NAV	NAV per Unit	Units redeemed on prior business day	Units on Issue	Current Coupon (BBSW + Interest Margin)		Current Yield of Underlying Bond
									BBSW at last Reset Rate	Interest Margin	
YTMF05	NAB FRN May-19	NAB	100.498	50.114	1,507,485	100.499	0	15,000	1.940	0.850	2.776
YTMF06	SUN FRN Apr-19	Suncorp	100.812	54.864	14,012,799	100.812	0	139,000	1.926	1.100	3.001
YTMF07	ANZ FRN Apr-20	ANZ	100.888	62.069	3,026,640	100.888	0	30,000	1.930	0.820	2.726
YTMF08	BOQ FRN Nov-19	Bank of Queen	100.776	76.159	18,643,283	100.775	0	185,000	1.941	1.070	2.988
YTMF09	MQG FRN Mar-20	Macquarie	100.780	67.164	19,198,495	100.780	0	190,500	1.955	1.100	3.031
YTMF10	NAB FRN Jun-20	NAB	100.516	61.799	3,417,527	100.516	0	34,000	1.955	0.800	2.741
YTMF11	WBC FRN Jul-20	Westpac	100.932	65.453	8,175,492	100.932	0	81,000	1.915	0.900	2.789
YTMF13	ANZ FRN Mar-22	Westpac	100.560	90.041	1,041,796	100.560	0	10,360	1.985	1.000	2.968
YTMF14	BOQ FRN Nov-21	Westpac	100.227	109.374	501,133	100.227	0	5,000	1.941	1.020	2.954
YTMF15	NAB FRN Feb-23	Westpac	99.681	99.456	996,750	99.675	0	10,000	1.942	0.800	2.751
YTMF16	WBC FRN Oct-22	Westpac	100.053	94.591	1,000,530	100.053	0	10,000	1.915	0.810	2.724
YTMF17	AMP FRN May-21	Westpac	100.878	113.428	504,390	100.878	0	5,000	1.944	1.350	3.265

All calculations are based on the closing mid-price for the Underlying Bonds.

This is general information only. It is important that anyone considering an investment reads the relevant Product Disclosure Statement (PDS) prior to making an investment decision and consults a financial or tax advisor. Past performance is not an indication of future performance. If you require further information regarding Australian Corporate Bond Trust (ARSN: 603 010 779) XTBs, or to view the PDS, please visit www.xtbs.com.au.