

## NAV OF XTBS ON ISSUE

12:00:00 AM

The table below shows the Net Asset Value (NAV) for each Class of Exchange Traded Bond Units ("XTBs") issued by The Australian Corporate Bond Trust and quoted on ASX, as at the close of trading on 04 January 2019.

### Fixed Coupon XTBS

ASX Code of XTB	Underlying Bond	Underlying Bond Issuer	Closing Price of Underlying Bond	Closing Yield of Underlying Bond	NAV	NAV per Unit	Units redeemed on prior business day	Units on Issue
YTMAGL	AGL 5% Nov-21	AGL Energy	105.546	3.253	15,738,251	105.555	0	149,100
YTMANZ	ANZ 3.25% Jun-20	ANZ	101.349	2.493	1,013,515	101.352	0	10,000
YTMAPA	APA 7.75% Jul-20	APA Pipelines	110.770	2.928	5,195,183	110.772	0	46,900
YTMAP1	APT 3.75% Oct-23	APA Pipelines	102.868	3.282	4,630,050	102.890	0	45,000
YTMAST	AST 5.75% Jun-22	AusNet	109.664	2.855	5,385,828	109.691	0	49,100
YTMAS2	AST 4.4% Aug-27	AusNet	107.835	3.569	2,277,091	107.919	0	21,100
YTMAWC	AWC 5.5% Nov-19	Alumina	101.467	4.684	22,660,931	101.482	0	223,300
YTMZAJ	AZJ 5.75% Oct-20	Aurizon	106.335	2.766	20,534,254	106.340	0	193,100
YTMBH1	BHP 3% Mar-20	BHP	101.504	2.429	1,522,568	101.505	0	15,000
YTMCCA	CCA 4.25% Nov-19	Coca Cola	101.955	2.675	968,611	101.959	0	9,500
YTMDO1	DOW 4.5% Mar-22	Downer	104.630	3.438	29,030,326	104.652	0	277,400
YTM DX1	DXS 4.75% Nov-25	Dexus	107.146	3.693	10,931,850	107.175	0	102,000
YTM DX2	DXS 4.25% May-27	Dexus	103.009	3.918	2,319,683	103.097	0	22,500
YTMGPT	GPT 6.75% Jan-19	GPT	103.246	2.681	516,230	103.246	0	5,000
YTMGPI	GPT 3.657% Aug-26	GPT	101.212	3.678	5,134,541	101.273	0	50,700
YTM IPL	IPL 5.75% Feb-19	Incitec	102.487	3.074	3,177,067	102.486	0	31,000
YTM L1	LLC 6% May-20	Lend Lease	104.775	3.049	18,946,381	104.734	0	180,900
YTM MGR	MGR 5.75% Sep-20	Mirvac	106.547	2.834	6,872,604	106.552	0	64,500
YTM MG2	MGR 3.5% Sep-23	Mirvac	101.423	3.418	7,831,554	101.445	0	77,200
YTM MQG	MQG 3.25% Mar-20	Macquarie	101.933	2.538	1,019,310	101.931	0	10,000
YTM NAB	NAB 4.25% May-19	NAB	101.230	2.425	506,147	101.229	0	5,000
YTM NA1	NAB 4% Dec-21	NAB	103.964	2.674	5,199,400	103.988	0	50,000
YTM NVN	NVN 5% Dec-19	Novion	102.425	2.671	-	0	0	0
YTM QF1	QAN 6.5% Apr-20	Qantas	105.760	2.968	9,751,118	105.761	0	92,200
YTM QF2	QAN 7.5% Jun-21	Qantas	110.881	3.051	16,124,715	110.899	0	145,400
YTM QF3	QAN 7.75% May-22	Qantas	115.331	3.234	22,310,237	115.358	0	193,400
YTM SCG	SCG 5% Oct-19	Scentre	102.269	3.412	3,272,592	102.269	0	32,000
YTM SGP	SGP 5.5% Sep-19	Stockland	103.631	2.782	1,554,420	103.628	0	15,000
YTM SG1	SGP 8.25% Nov-20	Stockland	110.909	2.793	5,102,067	110.915	0	46,000
YTM SG2	SGP 4.5% Nov-22	Stockland	105.116	3.239	3,974,349	105.142	0	37,800
YTM TCL	TCL 4.9% Dec-21	Transurban	104.925	3.262	1,994,072	104.951	0	19,000
YTM TLS	TLS 7.75% Jul-20	Telstra	111.335	2.604	3,841,178	111.339	0	34,500
YTM TL1	TLS 4% Sep-22	Telstra	104.796	2.976	5,042,155	104.827	0	48,100
YTM TL2	TLS 4% Apr-27	Telstra	103.514	3.628	1,035,880	103.588	0	10,000
YTM VCX	VCX 3.5% Apr-24	Vicinity	100.796	3.480	504,060	100.812	0	5,000
YTM VC1	VCX 4% Apr-27	Vicinity	100.725	4.010	4,041,980	100.798	0	40,100
YTM WBC	WBC 3.25% Jan-20	Westpac	102.336	2.424	511,690	102.338	0	5,000
YTM WB1	WBC 3.5% Jul-20	Westpac	103.104	2.476	1,031,100	103.110	0	10,000
YTM WES	WES 6.25% Mar-19	Wesfarmers	102.552	2.550	1,538,276	102.552	0	15,000
YTM WE1	WES 4.75% Mar-20	Wesfarmers	104.165	2.466	5,937,434	104.166	0	57,000

YTMWOW	WOW 6% Mar-19	Woolworths	102.458	2.643	5,635,271	102.459	0	55,000
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### Floating Coupon XTBs

ASX Code of XTB	Underlying Bond	Underlying Bond Issuer	Closing Price of Underlying Bond	Closing Traded Margin of Underlying Bond (bps)	NAV	NAV per Unit	Units redeemed on prior business day	Units on Issue	Current Coupon (BBSW + Interest Margin)		Current Yield of Underlying Bond
									BBSW at last Reset Rate	Interest Margin	
YTMF05	NAB FRN May-19	NAB	100.480	50.905	1,507,245	100.483	0	15,000	1.940	0.850	2.777
YTMF06	SUN FRN Apr-19	Suncorp	100.793	55.981	14,010,227	100.793	0	139,000	1.926	1.100	3.002
YTMF07	ANZ FRN Apr-20	ANZ	100.871	62.329	3,026,130	100.871	0	30,000	1.930	0.820	2.726
YTMF08	BOQ FRN Nov-19	Bank of Queen	100.756	76.284	18,639,490	100.754	0	185,000	1.941	1.070	2.988
YTMF09	MQG FRN Mar-20	Macquarie	100.764	67.074	19,195,542	100.764	0	190,500	1.955	1.100	3.032
YTMF10	NAB FRN Jun-20	NAB	100.507	61.203	3,417,187	100.506	0	34,000	1.955	0.800	2.741
YTMF11	WBC FRN Jul-20	Westpac	100.926	64.706	8,174,763	100.923	0	81,000	1.915	0.900	2.789
YTMF13	ANZ FRN Mar-22	Westpac	100.565	89.282	1,041,802	100.560	0	10,360	1.985	1.000	2.968
YTMF14	BOQ FRN Nov-21	Westpac	100.211	109.253	501,055	100.211	0	5,000	1.941	1.020	2.955
YTMF15	NAB FRN Feb-23	Westpac	99.673	99.180	996,680	99.668	0	10,000	1.942	0.800	2.751
YTMF16	WBC FRN Oct-22	Westpac	100.059	93.869	1,000,515	100.052	0	10,000	1.915	0.810	2.724
YTMF17	AMP FRN May-21	Westpac	100.852	113.748	504,233	100.847	0	5,000	1.944	1.350	3.266

All calculations are based on the closing mid-price for the Underlying Bonds.

This is general information only. It is important that anyone considering an investment reads the relevant Product Disclosure Statement (PDS) prior to making an investment decision and consults a financial or tax advisor. Past performance is not an indication of future performance. If you require further information regarding Australian Corporate Bond Trust (ARSN: 603 010 779) XTBs, or to view the PDS, please visit [www.xtbs.com.au](http://www.xtbs.com.au).