

## NAV OF XTBS ON ISSUE

Tuesday, 3 October 2017

The table below shows the Net Asset Value (NAV) for each Class of Exchange Traded Bond Units ("XTBs") issued by The Australian Corporate Bond Trust and quoted on ASX, as at the close of trading on 03 October 2017.

### Fixed Coupon XTBS

ASX Code of XTB	Underlying Bond	Underlying Bond Issuer	Closing Price of Underlying Bond	Closing Yield of Underlying Bond	NAV	NAV per Unit	Units redeemed on prior business day	Units on Issue
YTMAGL	AGL 5% Nov-21	AGL Energy	107.682	3.515	8,052,482	107.654	0	74,800
YTMANZ	ANZ 3.25% Jun-20	ANZ	102.507	2.698	512,640	102.528	0	5,000
YTMAPA	APA 7.75% Jul-20	APA Pipelines	113.669	3.194	3,967,729	113.689	0	34,900
YTMAST	AST 5.75% Jun-22	AusNet	111.185	3.521	3,714,715	111.219	0	33,400
YTMAWC	AWC 6.75% Nov-19	Alumina	106.296	4.867	15,689,585	106.587	0	147,200
YTMZAJ	AZJ 5.75% Oct-20	Aurizon	109.868	3.209	23,066,961	109.895	0	209,900
YTMBHP	BHP 3.75% Oct-17	BHP	101.811	1.770	3,094,965	101.808	0	30,400
YTMBH1	BH1 3% Mar-20	BHP	100.631	2.753	1,509,773	100.652	0	15,000
YTMBOQ	BOQ 4% Jun-18	Bank of Qld	102.389	2.323	511,955	102.391	0	5,000
YTMCCA	CCA 4.25% Nov-19	Coca Cola	104.406	2.903	1,566,398	104.427	0	15,000
YTMCTX	CTX 7.25% Nov-18	Caltex	107.751	2.655	1,724,128	107.758	0	16,000
YTMDOV	DOW 5.75% Nov-18	Downer	105.059	3.032	2,679,132	105.064	0	25,500
YTMDO1	DO1 4.5% Mar-22	Downer	102.278	4.008	15,551,500	102.313	0	152,000
YTMDXS	DXS 5.75% Sep-18	Dexus	103.327	2.543	774,990	103.332	0	7,500
YTMDX1	DX1 4.75% Nov-25	Dexus	105.477	4.233	1,371,877	105.529	0	13,000
YTMGPT	GPT 6.75% Jan-19	GPT	106.498	2.686	532,520	106.504	0	5,000
YTMIPL	IPL 5.75% Feb-19	Incitec	104.141	3.177	2,968,261	104.150	0	28,500
YTMILL	LLC 5.5% Nov-18	Lend Lease	105.114	2.774	5,824,091	105.128	0	55,400
YTMILL1	LL1 6% May-20	Lend Lease	108.710	3.432	17,418,786	108.732	0	160,200
YTMGR	MGR 5.75% Sep-20	Mirvac	106.991	3.340	5,885,853	107.016	0	55,000
YTMG1	MG1 5.5% Dec-17	Mirvac	102.248	2.420	511,245	102.249	0	5,000
YTMQG	MQG 3.25% Mar-20	Macquarie	101.343	2.794	1,013,610	101.361	0	10,000
YTMNAB	NAB 4.25% May-19	NAB	104.586	2.361	522,988	104.598	0	5,000
YTMNA1	NA1 4% Dec-21	NAB	104.690	3.109	4,189,100	104.728	0	40,000
YTMNVN	NVN 5% Dec-19	Novion	105.884	2.919	-	0	0	0
YTMQF1	QF1 6.5% Apr-20	Qantas	110.377	3.407	8,522,494	110.395	0	77,200
YTMQF2	QF2 7.5% Jun-21	Qantas	115.553	3.642	12,471,783	115.587	0	107,900
YTMQF3	QF3 7.75% May-22	Qantas	119.616	3.779	13,066,599	119.658	0	109,200
YTMSCG	SCG 5% Oct-19	Scentre	106.034	3.082	2,756,884	106.034	0	26,000
YTMSSG	SGP 5.5% Sep-19	Stockland	105.362	2.846	1,580,828	105.389	0	15,000
YTMSSG1	SG1 8.25% Nov-20	Stockland	118.228	3.111	4,730,800	118.270	0	40,000
YTMSYD	SYD 7.75% Jul-18	Sydney Airport	105.916	2.351	949,007	105.916	0	8,960
YTMTCCL	TCL 4.9% Dec-21	Transurban	106.054	3.735	1,060,536	106.054	0	10,000
YTMTLS	TLS 7.75% Jul-20	Telstra	114.897	2.786	4,539,518	114.925	0	39,500
YTMTL1	TL1 4% Sep-22	Telstra	103.766	3.216	519,063	103.813	0	5,000
YTMWBC	WBC 3.25% Jan-20	Westpac	102.073	2.612	510,470	102.094	0	5,000
YTMWB1	WB1 3.5% Jul-20	Westpac	102.698	2.740	1,027,230	102.723	0	10,000
YTMWES	WES 6.25% Mar-19	Wesfarmers	105.314	2.650	1,579,853	105.324	0	15,000
YTMWE1	WE1 4.75% Mar-20	Wesfarmers	104.639	2.893	5,442,320	104.660	0	52,000

YTMWOW	WOW 6% Mar-19	Woolworths	104.988	2.660	8,400,360	105.005	0	80,000
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### Floating Coupon XTBs

ASX Code of XTB	Underlying Bond	Underlying Bond Issuer	Closing Price of Underlying Bond	Closing Traded Margin of Underlying Bond (bps)	NAV	NAV per Unit	Units redeemed on prior business day	Units on Issue	Current Coupon (BBSW + Interest Margin)		Current Yield of Underlying Bond
									BBSW at last Reset Rate	Interest Margin	
YTMF01	AMP FRN Jun-18	AMP	100.508	42.939	3,819,285	100.508	0	38,000	1.735	0.870	2.592
YTMF03	BOQ FRN Jun-18	Bank of Qld	100.448	60.625	8,437,632	100.448	0	84,000	1.735	1.000	2.723
YTMF04	NAB FRN Nov-18	NAB	101.026	31.273	3,030,870	101.029	0	30,000	1.690	0.880	2.544
YTMF05	NAB FRN May-19	NAB	101.046	39.257	1,515,690	101.046	0	15,000	1.690	0.850	2.514
YTMF06	SUN FRN Apr-19	Suncorp	101.274	63.134	11,190,280	101.270	0	110,500	1.690	1.100	2.755
YTMF07	ANZ FRN Apr-20	ANZ	101.193	55.958	505,965	101.193	0	5,000	1.700	0.820	2.490
YTMF08	BOQ FRN Nov-19	Bank of Qld	100.885	85.219	6,406,166	100.885	0	63,500	1.690	1.070	2.736
YTMF09	MQG FRN Mar-20	Macquarie	101.178	70.115	10,218,928	101.178	0	101,000	1.735	1.100	2.802
YTMF10	NAB FRN Jun-20	NAB	100.813	57.009	2,117,147	100.817	0	21,000	1.735	0.800	2.514
YTMF11	WBC FRN Jul-20	Westpac	101.384	57.170	3,548,493	101.386	0	35,000	1.690	0.900	2.555

All calculations are based on the closing mid-price for the Underlying Bonds.

This is general information only. It is important that anyone considering an investment reads the relevant Product Disclosure Statement (PDS) prior to making an investment decision and consults a financial or tax advisor. Past performance is not an indication of future performance. If you require further information regarding Australian Corporate Bond Trust (ARSN: 603 010 779) XTBs, or to view the PDS, please visit [www.xtbs.com.au](http://www.xtbs.com.au).